

**Bayer Chemicals GmbH
Leverkusen**

Financial statements for the period
January 1 to December 31, 2019

**Income Statement of
Bayer Chemicals GmbH, Leverkusen
for the period from January 1 to December 31, 2019**

	2018	2019
	€	€
General administration expenses	-966,398	-1,234,534
Other operating income	800	240
Other operating expenses	-228	-220
Operating result	-965,826	-1,234,514
Income from other securities and loans included in investments	13	0
Other interest and similar income	7,103	130,206
<i>of which from affiliated companies</i>	1,888	130,206
Interest and similar expenses	-6,000,492	-5,795,021
<i>of which to affiliated companies</i>	-133,832	-118,670
<i>of which interest portion of interest-bearing provisions and liabilities</i>	-5,866,660	-5,676,351
Net interest expense	-5,993,376	-5,664,815
Miscellaneous financial income	0	1,812,609
Miscellaneous financial expenses	-24,674,055	-18,046,933
<i>of which to affiliated companies</i>	-24,643,628	-18,040,209
Miscellaneous financial income / expenses	-24,674,055	-16,234,324
Financial result	-30,667,431	-21,899,139
Income before transfer of profit and loss	-31,633,257	-23,133,653
Income from assumption of losses	31,633,257	23,133,653
Distributable profit	0	0

**Balance Sheet of
Bayer Chemicals GmbH, Leverkusen
as of December 31, 2019**

	Dec. 31, 2018	Dec. 31, 2019
	€	€
ASSETS		
Receivables and other assets		
Receivables from affiliated companies	481,633,339	478,894,946
<i>of which from the parent company</i>	481,633,339	478,894,946
	481,633,339	478,894,946
	481,633,339	478,894,946

**Balance Sheet of
Bayer Chemicals GmbH, Leverkusen
as of December 31, 2019**

	Dec. 31, 2018	Dec. 31, 2019
	€	€
EQUITY AND LIABILITIES		
Equity		
Capital stock	10,000,000	10,000,000
Capital reserve	396,034,143	396,034,143
	406,034,143	406,034,143
Provisions		
Provisions for pensions	73,017,334	72,262,191
Other provisions	7,200	13,600
	73,024,534	72,275,791
Other liabilities		
Payables to affiliated companies	1,724,099	8,284
<i>of which to parent companies</i>	1,722,015	0
<i>of which due in < 1 year</i>	1,724,099	8,284
Miscellaneous liabilities	850,563	576,728
<i>of which for taxes</i>	19,154	19,412
<i>of which for social security</i>	831,409	557,316
<i>of which due in < 1 year</i>	299,038	298,271
<i>of which due in > 1 year</i>	551,525	278,457
	2,574,662	585,012
	481,633,339	478,894,946
Stated in accordance with Section 253, Paragraph 6 of the German Commercial Code (HGB)		
Difference between the pension obligations recognized in the balance sheet based on the average interest rate for ten and seven years	6,982,771	5,580,557

Leverkusen, November 2, 2020

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