

*Bayer Climate
Advocacy
Report 2024*



Bayer Climate Advocacy Report 2024

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Dear Bayer stakeholder,

If you travel, talk to farmers around the world or read the news, it's clear: the urgency of the climate crisis has never been more evident.

Extreme weather events – such as this year's wildfires in Los Angeles, droughts, and devastating floods – along with growing challenges like water scarcity, are putting immense pressure on communities worldwide.

In 2024, Team Bayer introduced our "Climate Transition and Transformation Plan" to translate our mission 'Health for all, Hunger for none' into actionable targets.

This plan outlines where we can make a real impact and how we aim to leverage the power of science and collaboration for the good of our planet and people:

- // **Food Security:** Climate change is impacting the availability and nutritional value of staple crops and vegetables, posing serious risks to food security.
- // **Health:** Rising temperatures are challenging health needs and access to healthcare, leading to new diseases and complications.
- // **Sustainable Agriculture:** Developing sustainable agricultural innovations and supporting the health of farmers and communities are essential for ensuring food security.

At Bayer, we know that addressing these challenges requires both internal efforts and collaboration with policymakers, customers and partners worldwide.

In the face of geopolitical crises and economic uncertainty, it's vital to remain focused. Our commitment to becoming a net-zero business means cutting our emissions in half every decade until 2050 and investing in effective offset solutions. This effort is about more than just meeting targets; it's about building a cleaner, more resilient world for everyone.

Achieving net zero is a shared mission. By working together - with scientists, policymakers, industry groups, and partners - we can turn challenges into opportunities for growth: Together, we can create a healthier, more resilient future for generations to come.

I invite you to be part of this important journey.

Yours sincerely,

A handwritten signature in black ink that reads "Bill Anderson". The signature is fluid and cursive, with a long, sweeping underline.

Bill Anderson
Chairman of the Board of Management (CEO)



Dear Bayer stakeholder,

This is the third climate policy advocacy report from Bayer, reflecting our ongoing commitment to climate action, collaboration with our industry associations and role in shaping industry-wide approaches to the shared challenge.

As global attention on climate change intensifies, industry associations are increasingly being called upon to deliver on their climate commitments, especially in high-impact sectors like agriculture and biotechnology. Bayer has been at the forefront of these efforts, advocating for meaningful change and collaborating to drive progress. Our focus on continued leadership in promoting positive climate advocacy will not change. There is still much more work to do.

This report highlights both the progress, but also the gaps we see across sectors and our industry. While some associations are making significant strides towards meeting their goals, others are still failing to take decisive action. This disparity highlights a clear dynamic: while leaders continue to drive progress, others maintain the status quo or remain on the sidelines.

Gaps and misalignments remain in the positions and activity of some of our trade associations, and more must be done to address them. In 2025, we will take a stronger, more globally coordinated approach to our climate advocacy efforts, urging the associations we partner with to strengthen their support for the measures required to limit global temperature rise to 1.5°C.

Bayer remains steadfast in championing the climate agenda and advocating for meaningful action, particularly in agriculture, where the impacts of climate change are most acute. Our support for key policy initiatives, such as the EU's Green Deal and the U.S. Inflation Reduction Act underscore this commitment. Our work with industry association partners, across both the external policy agenda and sector collaboration remains key.

Emerging opportunities, such as advancements in biotech and nature-based solutions, offer new ways to drive meaningful change. The increasing focus of sustainability-oriented associations on agriculture allows us to identify and collaborate with key 'playmakers' who can set global standards. At the same time, through our climate transition and transformation plan, we have ambitious plans to positively impact food and health systems through innovation, adaptation, and the mitigation of global emissions. This is both through regenerative agriculture and new solutions in our own day-to-day operations.

We are committed to an integrated approach in addressing the interconnected challenges of climate change and biodiversity loss. In 2024, for the first time, we reported on the impact on our activities on biodiversity with Bayer's **response** to the Nature Action 100 initial Benchmark Assessment 2024.

This report aligns with the guidelines set by InfluenceMap (a think tank that provides data and analysis on how business and finance are affecting climate change). Reflecting our broader focus on transparency, governance, and best practices in climate policy engagement, management at the highest level remain accountable for overseeing our climate-related policy efforts.

As we build on engagement with industry associations and wider stakeholders, our goal remains clear: to drive progress toward a net zero future through leadership, collaboration and sustained action. This is more important than it has ever been.

A handwritten signature in black ink, appearing to read 'Matthias Berninger'.

Matthias Berninger
Head, Public Affairs, Sustainability & Safety

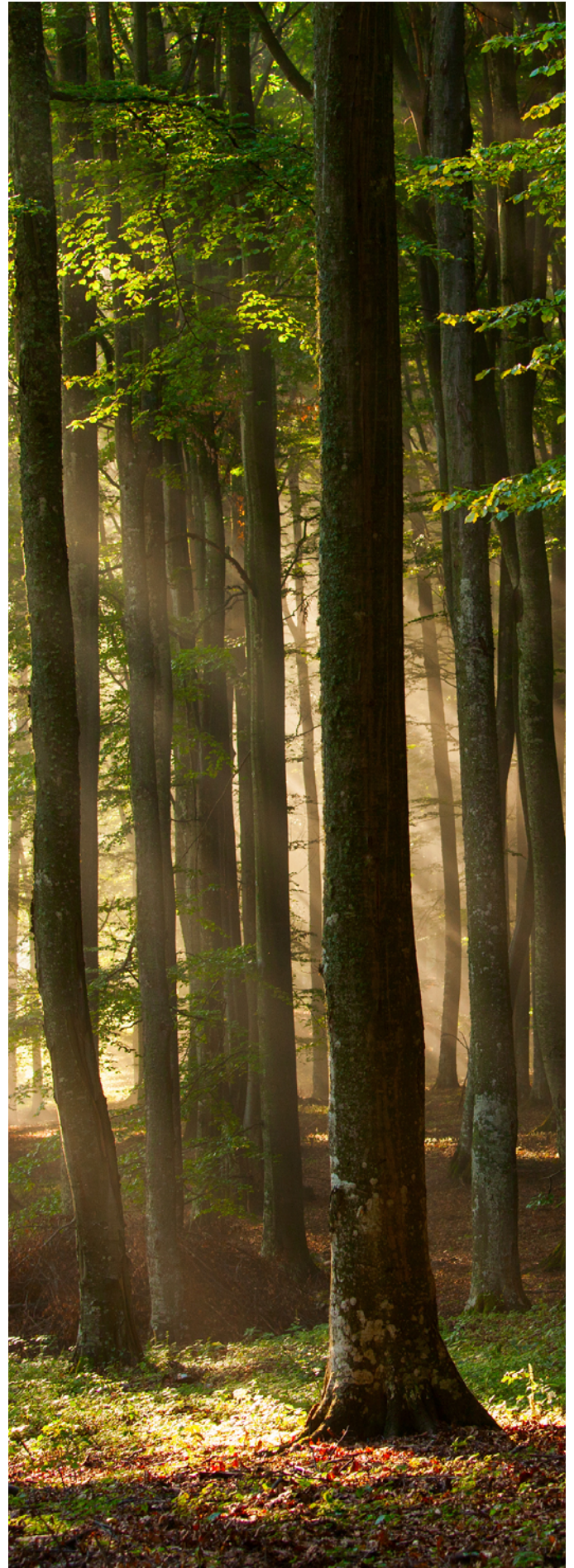
Bayer's global climate policy position

Our stance as a company and the change we pursue

As a science-based company, Bayer recognizes the risks posed by global climate change. We aim to continuously reduce greenhouse gas (GHG) emissions within our company and along our entire value chain. This is in accordance with the United Nations' Sustainable Development Goals and the Paris Agreement, to limit global warming to 1.5°C above pre-industrial levels.

We are dedicated to supporting and enabling a climate policy that is in harmony with our ambitious climate targets and therefore advocate for decarbonization measures in line with meeting the goals of the Paris Agreement. This means we seek to support regulatory frameworks and policy initiatives that both promote innovative low-carbon and climate neutral products, processes, value chains and business models, and strengthen renewable energy and industry competitiveness.

Bayer's initiative-specific climate policy positions and engagement activities around the globe are guided by our climate commitments and Global Climate Policy Position outlined below. These positions are informed by the latest climate science and requirements set out by the Intergovernmental Panel on Climate Change in limiting global warming to no more than 1.5°C.



Bayer's Global Climate Policy Position

(as of 2024)

Bayer supports regulatory frameworks and policy initiatives that both promote innovative low carbon and climate neutral products, processes, value chains and business models and strengthen industry competitiveness.

To this end:

- // **It is crucial to maintain the openness of innovative ideas and to support new technologies.** The transformation to carbon neutrality catalyzes the development of a range of new technologies, business models, and operational practices in industry and agriculture. It is our conviction that innovation for climate mitigation and adaptation should be inclusive of all promising technologies. Openness as supported by a diversity of tools and methods and careful consideration of individual trade-offs and synergies that relate to specific local environments strengthens resilient networks.
- // **A successful transformation requires an integrated consideration of social, environmental and economic needs.** Decisions on the use of technology for mitigation should be based on an integrated analysis of social, environmental and economic risks and benefits. Social acceptance is essential and prerequisite to secure both social inclusion and future prosperity.
- // **Climate neutrality should be embedded into both industry and agriculture policy strategies** to transform into a climate-neutral and sustainable economy while preserving competitiveness at the same time. Action plans to establish additional incentive mechanisms for good practices supporting GHG emission reduction targets in industry and agriculture are widely and globally necessary. Country-based measures always need to be in line with WTO framework and further international agreements.
- // **Renewable energies are the basis for climate-neutral production.** Climate neutrality will be achieved to a large extent by switching from fossil fuels to renewable energies. To foster the energy transition, governments need to ensure cost competitive alternatives to fossil fuels, to guarantee supply security of renewable energies, and to ensure the availability of adequate systems for purchasing renewable energies. In addition, the role of agriculture to support the decarbonization of other sectors, including aviation through the use of sustainable aviation fuels should be further recognized.

- // **In agriculture, a certification to a recognized standard is key so that farmers will be able to quantify, verify, certify, and sell their GHG emission savings** as carbon credits to industries willing to offset their carbon footprint. Pricing for these high-quality offsets should be appropriate to outweigh the implementation, verification, and certification costs ensuring the return on investment for farmers.
- // **We recognize that land-use change is one of the biggest contributors to GHG emissions in agriculture** and must be limited to preserve biodiversity and avoid carbon emissions. We strongly encourage public and private sector investments in innovations that support sustainable intensification of food production and advocate for policies and foster market mechanisms that enable such innovations to provide opportunities for ecosystem diversity improvements and carbon removals due to the reduced land footprint of agriculture.
- // **Digital enables a more sustainable manner of farming.** New digital applications should be accepted as tools that mitigate climate change in farming. Given its potential, digital farming should be a priority of government's strategic plans and reflected in agricultural policymaking. Preconditions for the success of digital technologies in farming include robust data access and privacy policies, rural connectivity, agriculture, and environmental regulations incorporating the capabilities of digital technologies.

These positions reflect the goals of our transition decarbonization policy, set out in our **Transition and Transformation Plan**. They are the benchmark for our interactions with stakeholders and their policies, be it our own actions or activities of industry associations. Likewise, they are the basis on which the assessment methodology for this report has been based (see p22).

Our aim is to achieve the broadest possible alignment with our positions with a focus on stakeholders who can make a difference on climate policies. In turn, our positions reflect the concrete measures for achieving the goals of the Paris Agreement and therefore the requisite policy support, to enable realization of the projections and baseline requirements captured in our Transition and Transformation Plan.

Summary of results

Report focus, key changes and top-level findings

We continue to build and strengthen our approach to the action we take as a company in support of the Paris Agreement and ensuring our industry associations are working toward the same goal.

This is the third edition of Bayer’s industry association climate advocacy review and covers the period June 2023 to December 2024. For the first time, it includes a comprehensive overview of our own direct advocacy activities alongside an assessment of association activity. Through our own direct interactions with political stakeholders across different regions we have sought to advance the climate policy agenda. Examples include improving frameworks on carbon markets and carbon removal certification, soil monitoring and resilience, to enabling regulation for sustainable aviation fuel and supporting the climate agenda of the G20. More detail on each can be found from p10 of this report.

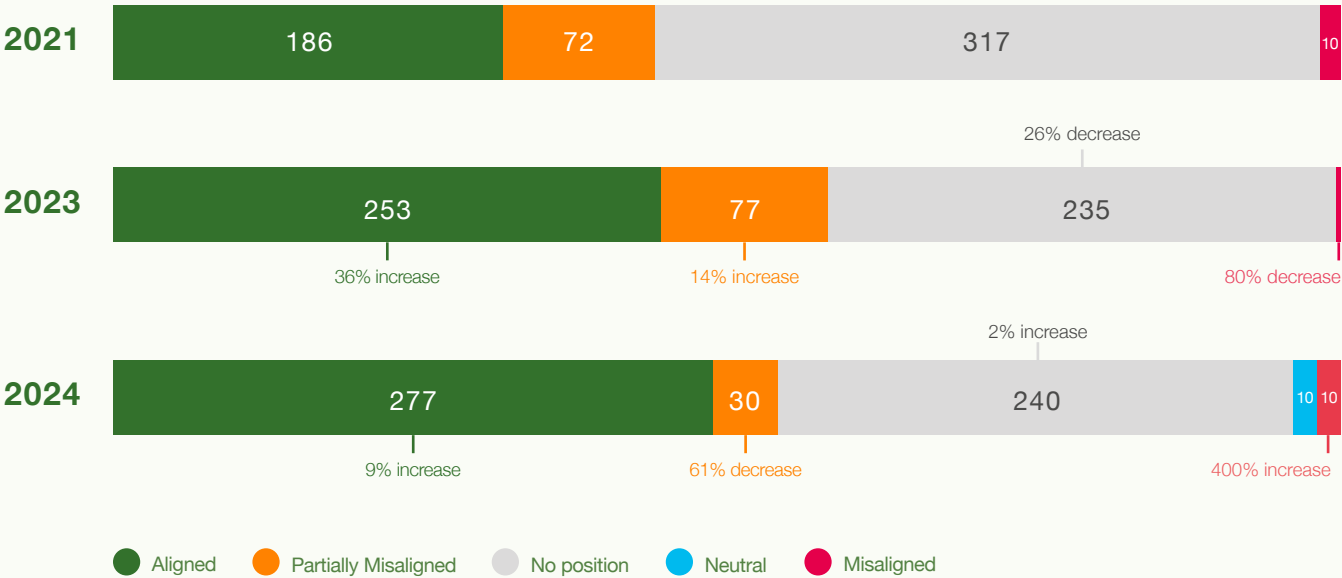
We continue to play an active role in the associations of which we’re members, contributing to change through engagement and collaboration.

Across our 63 association relationships, further developments on climate policy are clear:

- // An increase in ‘alignment’ has been seen across 24 separate association policy positions assessed.
- // Across all criteria assessed, there were 65 separate instances of improvement, equivalent to an 12% improvement across all industry association positions and activity.
- // On 55 occasions across all criteria however, associations are not progressing as they were, representing a move backwards across 10% of positions analyzed.
- // With 78% of assessments not registering any change, continuity is a key part of the overall picture.
- // A previous decline in instances of misalignment has been reversed. Partially linked, to new associations added for assessment, there are now 10 individual instances of misalignment on specific policies.

It is clear there has been improvement on a range of issues. Conversely, while still an isolated trend, some associations are going backwards. For others action on issues is clearly not a priority or initial momentum has since dissipated.

Industry association climate policy assessments over time



While there is more we can build on, we're proud of the success we're achieving with association partners. Be this ensuring CropLife America's support for the US Growing Climate Solutions Act, or our continued partnership with the Confederation of Indian Industry to reduce agricultural emissions, collaboration continues to show results.

We also see significant potential to contribute to further progress by working alongside the industry associations we are a part of, in advancing shared priorities related to climate action, regenerative practices, and sustainable solutions that address global challenges.

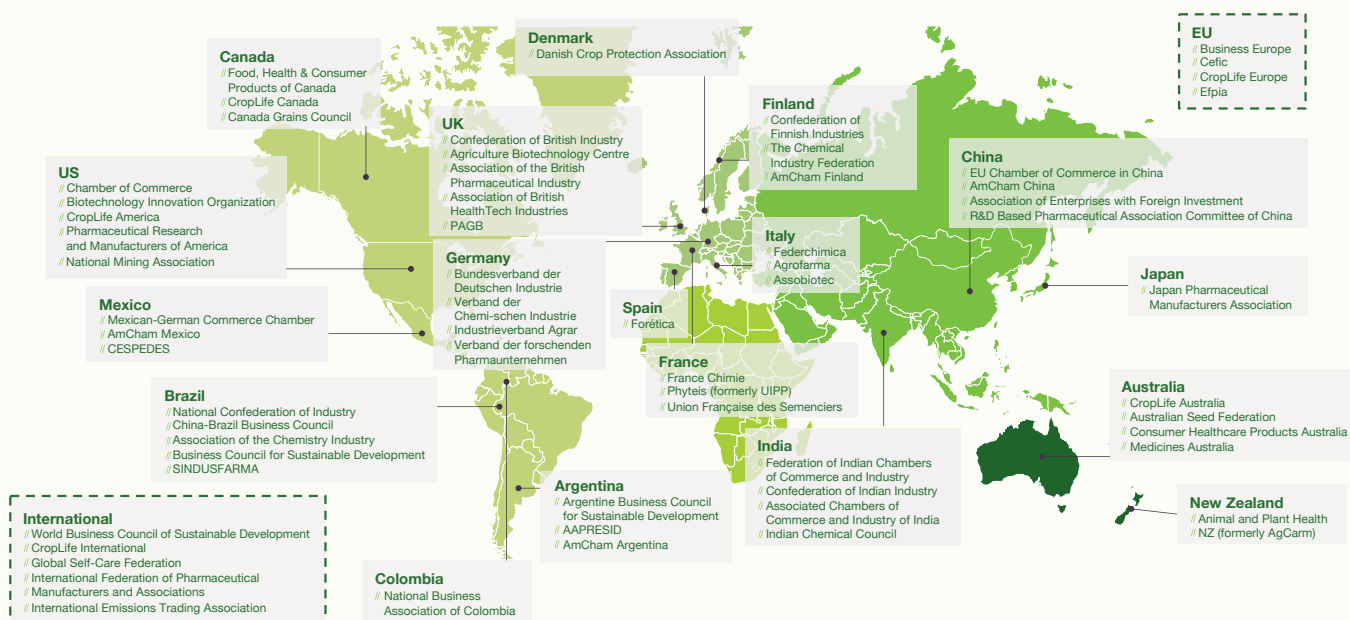
At other end of the spectrum, we are following up on clear misalignments with our associations and strive for improvement in how they represent our shared interests. In our 2023 report, we saw two misaligned associations, German Industrieverband Agrar (IVA) and Argentinian Union Industrial Argentina (UIA). The follow-up with IVA led to a significant improvement in alignment, and the membership with UIA was terminated so no persisting misalignments exist. And of course, many follow-ons and interactions contributed to many positive shifts from partial misalignments to alignments.

Transparency around our industry association relationships is important for promoting shared accountability and improvement. With this in mind, we have continued to strengthen our approach to reporting and engagement. This includes sharing individual analysis of associations, which have always informed assessment, but are being shared in full for the first-time. We have also strengthened our methodology and share more insight on Bayer's own direct engagement activity.

Since the last report, three associations have been removed as Bayer ceased to be a member or is not an active participant, while three new ones have been added due to their relevance on climate action. We have also brought forward publication of this specific report, as an example Bayer's continued focus on transparency.

Bayer continues to build on the commitment and contribution we are making across this agenda. Ensuring a positive contribution in delivering on the goals of the Paris Agreement through both our own advocacy as a company and the role we play with industry association partners has never been more important.

Industry associations included in the review



Direct policy advocacy – Bayer led engagement

Summary of Bayer's high-level advocacy actions and impacts

This section highlights Bayer led proactive engagement in supporting and shaping global climate-related policy. Through focused advocacy, we work with governments, regulatory bodies, and other key stakeholders to constructively contribute to policy decisions that support our commitment to climate action, innovation and regenerative agriculture.

Our strategic approach

We follow the same guiding principles across both Bayer's direct and indirect advocacy activity: every decision is evaluated based on whether it supports or hinders our climate action criteria. This principle shapes all our choices, determining what actions to take and what to avoid. Ideally, we believe that a bill or political initiative on climate action should go beyond setting climate-friendly goals. It should also establish a strong legal framework that enables market forces to drive progress towards net zero.

Bayer is actively engaged in a variety of initiatives, that align with our sustainability goals and climate policy, in supporting climate-friendly policies and the net zero transition. Our efforts span from global commitments to the UNFCCC and regenerative agriculture practices, to supporting carbon markets and sustainable energy policies. By participating in international discussions, collaborating on policy frameworks, and pushing for innovative solutions like

sustainable aviation fuels and carbon removals, Bayer is dedicated to driving forward the transition to a low-carbon economy. In this way, we continue to contribute to meaningful climate progress, addressing challenges and advancing practical solutions at both local and global levels.

A key priority for forward-looking direct policy advocacy activity is building on Bayer's contribution to promoting a more sustainable food system based on regenerative agriculture and a multi-season, multi-crop approach. Research shows these practices and solutions have the potential to reduce global GHG emissions by one gigaton. Our focus will include supporting policy and initiatives that contribute toward higher yields, improved farmer and community well-being, and a positive impact on nature through healthier soils, lower emissions, carbon sequestration, restored biodiversity and water conservation.

Agriculture also offers untapped potential to support renewable fuels and support the decarbonization of aviation. Crops like winter canola and CoverCress (domesticated pennycress), grown between food crop rotations, contribute to sustainable aviation fuel (SAF) production without competing with food supply. These crops enhance soil health, sequester carbon, and provide farmers with new income opportunities. We advocate for greater adoption of these fuels and are committed to transforming agriculture and aviation through decarbonization.



Engagement in action – advocacy on climate action in Bayer's own activities

Highlighted below are examples of Bayer-led climate advocacy activity. Together they serve to demonstrate some of the ways we are contributing to advancing progress against our own climate policy positions and wider progress to net zero. Additional examples of Bayer's direct climate advocacy activity are also included in the report Appendix.

// UN engagement and global climate commitments

As a global company with leading businesses in health, nutrition and agriculture and a strong commitment to serving low- and middle-income countries, Bayer is in a unique position to build more resilient communities and help more people thrive. In doing so, our businesses contribute significantly toward meeting the United Nations' Sustainable Development Goals and delivering on the goals of the Paris Agreement.

Bayer has committed to achieving net zero GHG emissions across its entire value chain by 2050 or sooner and is a signatory to the UN Global Compact, Business Ambition for 1.5°C Campaign.

At COP29 in Baku, Bayer actively participated in discussions on food systems, regenerative agriculture, water, nutrition, and women's health with relevant partners, such as international financial institutions, international organizations, government officials and NGOs.

Bayer seeks to be an active and ambitious private sector partner, in the role we play in the wider sustainability community in contributing to the mitigation and adaptation to climate change. Examples include Bayer's founding membership of the LEAF coalition (Lowering Emission by Accelerating Forest Finance) and joining the Business for 1.5°C campaign mentioned above.

Next year, one of Bayer's focus areas will be further promoting the uptake of sustainable aviation fuels. Oil-based crops have a significant role to play in meeting the increasing demand for alternative fuels. Currently, global production remains insufficient, with announced projects covering only 30 – 40% of global fuel supply in 2030. If this production gap remains unaddressed, the aviation sector will fail to decarbonize on the scale required to reach net zero emissions by 2050. The role of agriculture and novel biobased feedstock such as intermediate oil seed crops should be particularly promoted to further meet global sustainable aviation fuel demands.

// Regenerative agriculture initiatives

Bayer's goal for regenerative agriculture is to reduce GHG emissions per kilogram of harvested produce by 30% in major agricultural markets by 2030. For Bayer, regenerative agriculture is an outcome-based production model which has improving soil health at its core and strengthening resilience a key objective. Other principal aims include mitigating climate change, maintaining or restoring biodiversity, conserving water as well as increasing yields and improving the economic and social well-being of farmers and their communities.

Key Bayer initiatives include:

- **Coalition for Sustainable and Regenerative Agriculture:** In partnership with Purdue University in the US, Bayer launched this coalition to deliver science-based recommendations to promote climate-smart agriculture. Announced during Bayer's Climate Innovation Day, the coalition engages in advocacy by providing additional scientific research that supports or incentivizes sustainable practices for farmers and landowners.
- **Forward Farming in China:** Bayer has established multiple farms showcasing regenerative practices, including the world's first protected agriculture farm. Collaborations with platforms like the China Development Forum and Sino-German Agricultural Week amplify these efforts.

// Carbon pricing and markets

Bayer supports market-based approaches to carbon pricing and trading as tools to mitigate climate risks and drive internal change. Bayer applies an internal carbon price of €100 per metric ton in capital expenditure projects. We advocate for carbon market frameworks, including in Brazil, where the planned carbon market bill encourages companies to adopt emission-reducing technologies within limits set by the administration. This model allows trading of emission 'rights to emit' quotas between sectors. It also provides for a five-year transition period for its effective operation, with quotas decreasing every cycle to ensure emissions reductions.

Bayer's PRO Carbono program in Brazil has supported over 1,900 producers across 220,000 hectares, driving carbon sequestration and delivering economic benefits. Bayer also supports a clear, stable legal framework for carbon markets. While the agricultural sector may not yet have sufficient data for mandatory participation in a regulated market, we hope it can join on a negotiated timeline. In the interim, ensuring interoperability between voluntary market credits, especially those certified by institutions that support sustainable practices like Embrapa (the Brazilian Agricultural Research Corporation), is essential.

// Sustainable energy policy

By 2029, our goal is for 100% of procured electricity to come from renewable sources. In Germany, demand for renewables is rising due to the decommissioning of conventional plants, advancing electrification and technologies like AI. The German government faces the challenge of achieving sustainability goals while maintaining economic prosperity. Bayer supports improving frameworks for Green Power Purchase Agreements (PPAs), which can accelerate the energy transition and reduce costs. Small regulatory adjustments could unlock the full potential of these agreements and attract additional private capital.

Bayer has actively advocated for better Green PPA frameworks, including participating in the 2024 German Economic Day with Supervisory Board Chairman Norbert Winkeljohann. It is also working with companies, unions, and academia to overcome barriers to expanding Green PPA projects. Despite delays in climate policy, Bayer continues to push for stronger support for Green PPAs, including in its proposals for the 2025 federal elections.

// Carbon removals and certification

We recognize the importance of carbon removals alongside emission reductions to mitigate climate change. While emission reduction must remain the priority, carbon removals are crucial for meeting the EU's 2030 55% net emission reduction target, 2050 climate neutrality goal, and 2030 310MtCO₂e carbon removal target.

In 2024, Bayer contributed to the EU expert group on the CRCF, responded to an EU survey on certification methodologies, and engaged with the European Commission and industry stakeholders. With the CRCF file concluded in the 10th legislature, the focus has shifted to developing secondary legislation, including certification methodologies. Bayer aims to remain a constructive partner in this process.



// Strengthening European industrial competitiveness

In February 2024, Bayer became a signatory to The Antwerp Declaration, calling for a European Industrial Deal to complement the EU Green Deal. The Declaration, now supported by over 1,000 organizations, highlights the investments and supportive policy conditions needed to achieve Europe's transition to climate neutrality.

Bayer was a key partner in this process, working closely with Cefic, as well as our sector-specific industry associations, CropLife Europe, AESGP and EFPIA. Among other objectives at the heart of the Declaration, is a focus on ensuring Europe is a globally competitive provider of clean energy and de-risking of private investment into clean technologies. Lean and supportive policy levers are key to enabling Europe's industry, not unintentionally frustrating its growth or development.

A revision of existing legislation under the EU Green Deal is in no way intended to dilute existing climate goals. Quite the opposite, Bayer is a signatory on the basis that the policy changes suggested will help ensure the region can achieve important climate and industrial policy objectives hand-in-hand. Critical dialogue and collaboration by industry and policymakers is imperative to enhancing the realization of shared goals and supporting innovation fundamental to European competitive advantage, climate mitigation, and resilience all in one.

// European leadership in sustainability disclosure

Bayer supports the EU Corporate Sustainability Due Diligence Directive (CSDDD) as a vital step towards creating a clear and harmonized framework for human rights and environmental due diligence and reporting. The company values the directive's potential to level the playing field across industries and ensure accountability throughout value chains. We believe that practical and legal certainty in implementing the directive are key to driving meaningful and sustainable impact. To this end, Bayer joined other leading companies, in signaling concern regarding last-minute changes in Germany's official policy position on the policy as it was being finalized by EU member states. Our collective intervention helped provide an important business voice in ensuring the policies focus and ambition remained intact.

More examples of Bayer's direct policy advocacy activity can be found in section one of the report Appendix on p29.



Indirect policy advocacy - industry association analysis

Overview of key metrics, achievements and progress highlights

Bayer's relationships with all our industry association organizations serves as an extension of our own advocacy agenda. We expect the groups we belong to, to reflect our commitment to climate action.

Overall, 63 industry associations have been covered in analysis that follows, assessing their active support for climate-related policy and advocacy activity. Some 567 individual policy positions were covered as part of the assessment. This includes a focus on notable campaign and advocacy activity on climate-policy topics by associations, alongside policy positions and associated activity. Comprehensive outlines for each organization covered below can be found in the Appendix.

Change is clear in three primary ways:

- // **Encouraging progress:** Many associations are advancing in their commitment to the Paris Agreement, demonstrating leadership through innovation and action. Key topics such as agricultural emissions and the role of biotechnology are gaining momentum. Bayer is committed to supporting this vital work.
- // **Stalled momentum:** Some associations are falling short in delivering on their commitments. Initial policy positions have not translated into sustained action, and progress has slowed. While some associations break new ground, others lag behind.
- // **Inaction:** Alarming, a number of groups are still not addressing climate change at all. This is particularly evident in agriculture, where climate risks are undeniable, yet some associations fail to act.

There are numerous clear positives still evident in our engagement and the analysis shown here. There is a notable shift in associations progressing to achieve full alignment across related issues, on no less than 62 separate occasions. Aspects of the agenda such as agriculture and the bioeconomy are also receiving a far greater focus than they ever have previously.

However, a clear sense of forward momentum in previous years is now more nuanced and arguably fragmented. While many associations strengthen activity, others are turning away from the agenda or in isolated instances moving in the wrong direction.

Conversely, where associations are falling back, this is overwhelmingly due to a lack of subsequent momentum and follow through on positions previously adopted. 47 assessments have seen associations shift from some form of 'alignment' to 'no position'. While specific context for each organization may vary, overall action hasn't been sustained.

'Obstructing' delivery of the Paris Agreement, intentional or otherwise, is rare. However, as the agenda and related policy becomes more sophisticated and complex, tensions with (mis)perceived wider economic and policy priorities are growing.

Nine instances of misalignment have been assessed, after only two in 2023. These instances are spread across three associations. Two of them – the US Chamber of Commerce and the Italian Federchimica - have been covered already in our last full report in 2023, but had no instance of misalignment at this time. The US based National Mining Association is a new addition to this full report for the first time, due to their relevant advocacy activity.

Instances of misalignment and partially misalignment will see Bayer move to engage with the associations in question if there is any chance to change the associations position in regards to our lever and ability to influence. Where necessary, we will move to remediation, leveraging influence to see change or ultimately if required and appropriate, leave the organisation. More detail on the engagement process is covered on p25.

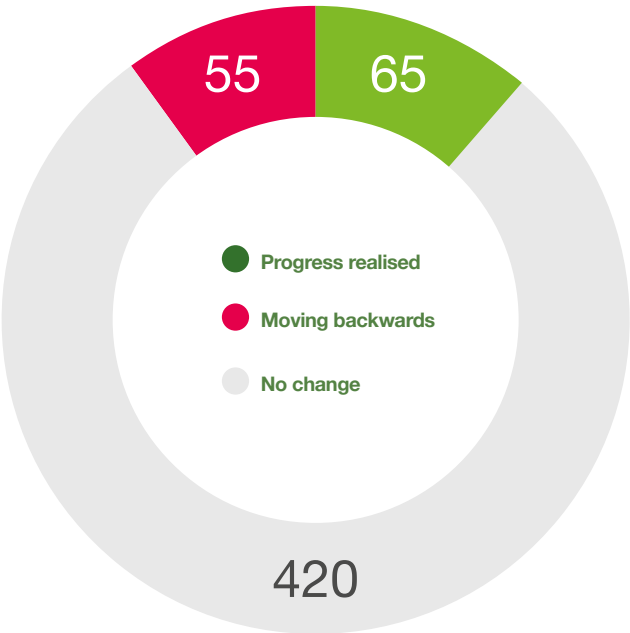
A full breakdown of instances of partial-misalignment and misalignment can be found in the Appendix and will be the focus of engagement and escalation as relevant by Bayer.

Yearly changes in overall alignment:

	2021 total	2023 total	2024 total	Difference (23 to 24) accounting for variation in association membership*
Aligned	186	253	277	24
Partially misaligned	72	77	30	-47
Neutral	N.A.	N.A.	10	10
No position	317	235	240	5
Misaligned	10	2	10	8

* These figures reflect the addition of three and the removal of three associations. As membership groups in which Bayer participates, they set a new benchmark for performance.

Change in momentum across industry association activity and policy positions



	Progress realised	No change	Moving backwards
From Misaligned to Aligned	1		
From Partially Misaligned to Aligned	30		
From No Position to Aligned	32		
From No Position to Partial Misaligned	2		
No change		418	
From No Position to Neutral		2	
From Aligned to Partial Misaligned			3
From Aligned to Neutral			4
From Aligned to No Position			22
From Aligned to Misaligned			4
From Partial Misaligned to Neutral			4
From Partial Misaligned to No Position			17
From Partial Misaligned to Misaligned			1

Engagement in action – Bayer led advocacy on climate action with industry associations

Bayer supports industry associations globally to advocate for policies which support our key priorities. Below is a small sample of the kinds of activity we undertake.

- // In **India**, Bayer continued its partnership with the Confederation of Indian Industry (CII) to reduce agricultural emissions. As one of the most important associations in India with over 9,000 members from the public and private sectors, the CII must balance the diverse viewpoints of its wide range of members. In this context, Bayer successfully initiated a collaboration with stakeholders to develop a CII Task Force on Sustainable Agriculture. This group works with industry partners and experts to identify technologies for emission reduction and water management. The Task Force is also launching a pilot project to promote sustainable rice production, focusing on water conservation.
- // In **Mexico**, the American Chamber of Commerce supports Paris Agreement goals and the transition to a sustainable economy. In 2024, AmCham Mexico worked with member companies to share best practices in emissions reduction and facilitated public-private sustainability dialogues, emphasizing the balance between energy transition, security, and affordability.
- // In the **US**, CropLife America supports GHG reduction and has endorsed the Growing Climate Solutions Act. This legislation aims to lower barriers for farmers, ranchers, and forest landowners to participate in voluntary environmental credit markets, incentivizing climate mitigation practices.



Alignment categorization

Association alignment with Bayer's positions on climate-related policy is defined in line with the categorization outlined below. This happens once analysis of each association has been completed, assessing advocacy activity and policy positions. An additional 'neutral' category has been added this year and is reflected in the results that follow.

Alignment across policy positions assessed according to:

ALIGNED

Industry association is fully aligned with Bayer's climate position on the appropriate issue.

PARTIALLY MISALIGNED

Industry association does not fully match Bayer's position or commitment on the appropriate issue; improvements pursued via engagement.

MISALIGNED

Industry association oppose Bayer's position or commitment on the appropriate issue; process of escalation begins (starting with engagement and then potential remediation).

NEUTRAL

Industry association has no position on a specific issue. This runs contrary to what should be expected of the industry association, given wider activity. The opportunity for change through engagement is all the more relevant.

NO POSITION

Industry association has no position at all on the appropriate issue, which Bayer views as room for improvement and an opportunity for change via engagement.

Alignment is assessed against the following criteria:

Industry association actions and policy positions are assessed against nine key criteria as outlined below. More detail on methodology for selection and the assessment process itself can be found on p24.

- i) Explicitly publicly support alignment with the Paris Agreement (or not), covering:

- // The Paris Agreement and meeting its goals.

- // The transition to achieving net zero emissions, including an interim target.

- // Policies that enable the transition to net zero

Organizations were assessed based on needing to demonstrate a positive and public advocacy position on each of the above.

- ii) Does not contravene relevant policies that Bayer has on:

- // Lowering GHG emissions per kg of harvested produce in major agricultural markets by 30% by 2030.

- // Promoting technologies and innovation that improve climate performance, including energy efficiency.

- // Sourcing 100% of procured electricity from renewable sources of energy by 2029.

- // Support for market-based approaches to carbon pricing and trading.

- // Acknowledgment of climate-related trade measures within the rules-based international trade system.

- // Use of carbon offsetting and natural climate solutions to mitigate climate change.

Complete industry association assessments

A summary of the full industry association assessment across all relevant criteria is set out below. More details on instances of material and partial misalignment are also provided in the Appendix.

● Aligned
 ● Partially Misaligned
 ● No position
 ● Neutral
 ● Misaligned

	Territory	Paris Agreement	Transition to net zero	Policies to enable net zero	Lower GHG emissions in agriculture by 30%	Promote technologies & innovation to improve climate performance	Source 100% of electricity from renewables by 2029	Market-based approaches to carbon pricing & trading	Acknowledge climate-related trade measures within rules-based trade system	Carbon offsetting & natural climate solutions to deliver net zero
AAPRESID	Argentina	●	●	● ▲	●	●	●	● ▼	●	●
Agricultural Biotechnology Council ABC	United Kingdom	●	●	●	●	●	●	●	●	●
Agrofarma	Italy	●	●	●	●	●	●	●	●	●
AmCham Argentina	Argentina	●	●	● ▲	●	●	● ▼	●	●	● ▲
AmCham China	China	●	●	● ▼	● ▼	●	●	●	●	●
AmCham Finland	Finland	●	●	●	●	●	●	●	●	●
AmCham Mexico	Mexico	●	●	● ▼	● ▼	●	● ▲	●	●	●
Animal and Plant Health New Zealand (previously Agcarm)	New Zealand	●	●	●	●	●	●	●	●	●
Assobiotec	Italy	●	● ▼	●	● ▲	●	●	● ▼	●	●
Associação Brasileira da Indústria Química (ABIQUM)	Brazil	●	●	●	●	●	●	●	● ▲	●
Association of British HealthTech Industries (ABHI)	United Kingdom	●	●	●	●	● ▲	●	●	●	● ▼
Association of Enterprises with Foreign Investment	China	●	●	●	●	●	●	●	●	●
Association of the British Pharmaceutical Industry (ABPI)	United Kingdom	●	●	●	●	●	●	● ▲	●	● ▲
Australian Seed Federation	Australia	●	●	●	●	● ▼	●	●	●	● ▼
Biotechnology Innovation Organization	United States	●	●	●	●	●	●	● ▼	● ▼	●
Brazil-China Business Council (BEBC)	Brazil	●	●	●	●	●	● ▼	● ▼	●	●
Brazilian Business Council for Sustainable Development (CEBDS)	Brazil	●	●	● ▲	●	● ▲	●	●	● ▲	●
Bundesverband der Deutschen Industrie (BDI)	Germany	●	● ▼	●	●	●	●	● ▼	● ▲	● ▲
Business Europe	European Union	●	●	●	●	●	● ▲	●	●	●
Canada Grains Council	Canada	●	●	●	● ▼	●	●	●	● ▼	● ▼
Cefic	European Union	●	●	●	●	●	● ▲	●	●	●

[illegible]

Corporate transition strategy - climate policy engagement impact

Covering how our corporate transition strategy aligns with our policy advocacy

Bayer is committed to achieving net zero GHG emissions across its entire value chain by 2050, in line with the Paris Agreement's goal to limit global temperature rise to 1.5°C, through a systematic approach of reducing emissions, advancing regenerative agriculture, and removing remaining emissions. As we advance in our transition and transformation efforts, it is increasingly clear that more ambitious policy frameworks are required. Two key areas of focus stand out:

1. Policy support for comprehensive emissions reduction goals

Bayer's ambitious GHG reduction targets include a commitment to cut Scope 1 and 2 emissions by 42% by 2029 and Scope 3 emissions by 25% within the same timeframe (against a 2019 baseline). These targets are aligned with pathways to 1.5°C and 2°C scenarios as reviewed by the Science Based Targets initiative (SBTi). However, achieving net zero GHG emissions across the value chain by 2050, or sooner, requires policies that go beyond corporate commitments to address systemic challenges.

- a. Bayer advocates for frameworks that enable decarbonization throughout the supply chain, such as robust carbon pricing mechanisms, renewable energy mandates, and financial incentives for low-carbon innovation.
- b. A notable example is Bayer's support for the Antwerp Declaration, which underlines the critical role of industry in achieving the EU's climate goals. This advocacy reflects Bayer's commitment to systemic change beyond its operations, aiming to drive decarbonization across entire value chains.

2. Legislative frameworks to enable market transformation

Bayer's transformation strategy places its business areas at the center, leveraging its unique potential to reduce global emissions and help customers adapt to climate change. Legislative support is crucial for enabling and scaling these efforts.

- a. Bayer strongly supports open legislative frameworks for crops with climate-friendly traits, such as New Genomic Techniques (NGTs) in the EU. These technologies contribute to reducing emissions and enhancing resilience in agriculture.
- b. Simplified certification rules for agricultural carbon markets are critical for incentivizing sustainable practices. Bayer actively engages policymakers to streamline these processes, ensuring they are accessible and effective.
- c. Sustainable aviation fuel is another key area of focus. Bayer advocates for suitable policy frameworks and incentives to increase the global volume of SAF using climate-friendly crops, contributing to the decarbonization of aviation and creating sustainable markets for agricultural products.

Connection to Corporate Transition Strategy

Bayer's lobbying activities are integral to its dual climate strategy, which combines transition and transformation.

- // The transition focuses on reducing the company's own emissions and adapting to climate change impacts – it is highly reliable on policy frameworks described above under 1. and respectively influences the positions addressed in our positions and advocacy.
- // The transformation goes beyond corporate boundaries, using Bayer's products and services to reduce emissions and enable customers to adapt as described under section 2 above. Here the same interaction between transformation and positions/advocacy applies.

Methodology, engagement and governance

Bayer's structured approach to climate policy engagement and report methodology

Methodology and approach to industry association review

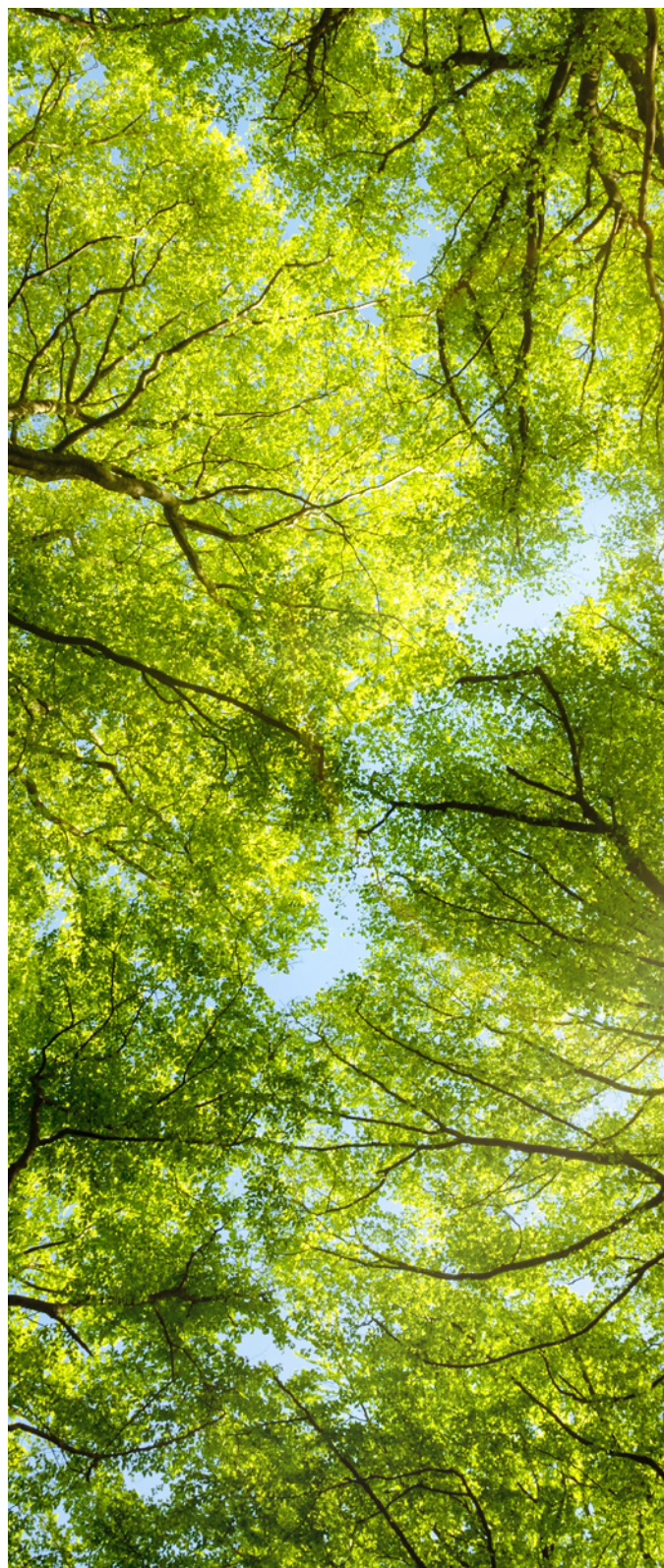
The project overall has been led by Bayer public affairs and sustainability team members. We have been strengthening the methodology established in Bayer's inaugural Industry Association Climate Review in 2021. To ensure objectivity, the entire assessment was conducted by an independent external consultant and included input by Bayer's public affairs teams across all relevant markets globally.

The process involved gathering and analyzing diverse sources of information, including content from association websites, media coverage, social media and public statements by key executives. Research and analysis was conducted to build a detailed understanding of the associations' climate-related advocacy and campaign activity, related initiatives and policy positions. Findings were assessed to ensure consistency and alignment with in-market engagement. The research was conducted between October and December 2024, so any information sources after this date will not be accounted for in our published report.

Project sponsor, Matthias Berninger, Head of Global Public Affairs, Sustainability and Safety led the overall initiative, driving both strategic planning and implementation of public affairs and sustainability efforts. Oversight for the project at the highest organizational level within Bayer's Global Public Affairs Leadership Team is important in demonstrating our commitment to the topic and focus on continued improvement.

Strengthening the process

Bayer is committed to ensuring it updates and strengthens its industry association review process to reflect emerging best practices. This includes learnings to reflect updated standards and guidance, across groups and initiatives, such as Influence Map, Climate Action 100+, the Global Standard on Responsible Corporate Climate Lobbying and We Mean Business, among others. In turn, as the move to decarbonization grows in sophistication and complexity, this also means our approach to assessment and navigating the interplay of policy objectives must continue to evolve.



Developments for our 2024 report include:

- // The addition of three industry associations, including International Emissions Trading Association (IETA), the National Business Association of Colombia, and US National Mining Association, due to their lobbying intensity on climate related topics.
- // Providing a more detailed description of our assessments and interactions with our associations to improve transparency (as per Appendix). This includes setting out detail covering both 'policy position' and 'advocacy position'. The first covers stated policy positions on Paris-aligned issues (and in turn associated alignment with Bayer's own global climate policy positions as set out overpage). The latter provides opportunity to spotlight notable policy shaping advocacy or campaign activity undertaken by an associated industry association.
- // The 'policy position' describes the general positioning of the association as well as overall evaluation in regards to alignment. This overall evaluation is broken down by a detailed "assessment of alignment and explanation", which entails sub-criteria like 'support transition to net-zero' or 'policies to enable net zero'. In the end, the evaluation of each sub-criteria and relevant level of alignment/ misalignment, is crucial for the overall classification.
- // Greater clarity and emphasis is placed on actual engagement around specific policies alongside stated policy position. Despite having made statements in support of the Paris Agreement or associated policy, various industry associations are categorized as misaligned or partially misaligned as a result. This has always been part of Bayer's methodology for assessment but is given increased visibility in sharing supporting assessments for associations.
- // Also, we have provided supporting context, where associations activities have been viewed significantly differently by stakeholders, in explaining our final assessment on their actions. One of the most prominent examples for this is the Antwerp Declaration, which is seen by many stakeholders as representing a climate 'roll-back' instead of a call for more effectively supporting European (as well as global) climate goals. Another example is our assessment of German Industry Association BDI as "aligned" although one subcriteria is "partially misaligned" due primarily to a quote of BDI's president that Germany's climate policies would be too dogmatic' (see Appendix). For Bayer, constructive criticism and engagement on climate policy are important to achieve essential improvements for sustainable and economically sound climate protection in final outcomes.
- // A concerted focus is placed on ensuring associations remain active on a particular issue. If associations are not maintaining activity or showing progress during 2023 to 2024 they are increasingly assessed as having no position (despite activity otherwise in the past).
- // Publishing this full report earlier than usual in 2025, summarizing 2024 activity, (instead of issuing only the regularly shorter bi-yearly update), to reflect the fast-moving external environment and higher expectations in regard to the level of detail expected from leading companies.



Policy and association selection criteria for this review

Our climate commitments and, thus, our global climate policy position remain valid. While the process evolved, the policy criteria from the 2023 review were used as the basis for evaluation of the industry associations. Two key criteria were used to check for alignment with industry associations' public positions and advocacy activity, with related sub-criteria for consideration:

i) Explicitly publicly support alignment with the Paris Agreement (or not), covering:

- // The Paris Agreement and meeting its goals.
- // The transition to achieving net zero emissions, including an interim target.
- // Policies that enable the transition to net zero

Organizations were assessed based on needing to demonstrate a positive and public advocacy position on each of the above.

ii) Does not contravene relevant policies that Bayer has on:

- // Lowering GHG emissions per kg of harvested produce in major agricultural markets by 30% by 2030.
- // Promoting technologies and innovation that improve climate performance, including energy efficiency.
- // Sourcing 100% of procured electricity from renewable sources of energy by 2029.
- // Support for market-based approaches to carbon pricing and trading.
- // Acknowledgment of climate-related trade measures within the rules-based international trade system.
- // Use of carbon offsetting and natural climate solutions to mitigate climate change.

Industry association selection

Selection of relevant membership bodies for inclusion was based on one or more of the following criteria:

- // The organization in question is active in Bayer's biggest 15 markets, as determined by related company metrics, for example sales revenue, number of employees in market or scope 1 and 2 emissions footprint.
- // The association is active in a country with significant GHG emissions for Bayer, regardless of the scale of Bayer's presence in that market.
- // We contribute more than €100,000 to it annually.
- // It is a notable industry group working internationally. Some associations are not limited to a single geographical entity, and it would be remiss of us not to include those in our assessment.
- // It is included in Influence Map's assessments and we have a relationship.

The respective industry associations in turn:

- // Engage in or contribute to the climate change discussion; or
- // Undertake direct advocacy/lobbying engagement on climate-related policy; or
- // Has a public policy position on climate change; or
- // Could reasonably be expected to have a position on climate-related policy given the nature of its work.

In comparison to 2023, we added three industry association groups we haven't included before, based on their having a higher lobbying intensity than other organizations.

These are the:

- // International Emissions Trading Association (Switzerland)
- // National Business Association of Colombia (Colombia)
- // National Mining Association (US)

Of note, Bayer was also a member of the COPARMEX, the Mexican employers federation, at the start of 2024, but has since terminated its membership. Bayer's membership of the National Mining Association is in turn limited, as explained in the report Appendix (see p104).

We have further excluded the following three associations from this year's review due to either termination of membership or because Bayer is not an active participant:

- // Confederation of Danish Industry
- // Danish Agriculture & Food Council
- // Union Industrial Argentina (UIA)

Engagement process

Bayer continues to act on the findings raised here and also in our on-going engagement with associations. Priority will be placed on engaging those industry associations highlighted as materially 'misaligned', but we will also be addressing instances of 'partial misalignment' and in turn no 'position' and 'neutral'.

We remain committed to the engagement process divided into two phases, which is explained in detail in the 2021 Review. Engagement comes first, as Bayer raises the relevant issue with our trade association and seeks an amicable resolution. We expect that this process proves sufficient in the majority – if not all – instances of misalignment within one year after publication.

Where necessary, however, we will move to remediation. Marking an escalation of the process, this sees Bayer exert pressure to influence the association's advocacy, policy and lobbying position. We will be working hard to leverage our influence to secure a change in policy position; however, such a situation could ultimately result in Bayer leaving the organization in question. We are fully prepared to do what is required to secure the best outcome but believe that exerting influence from inside will ultimately have a greater positive impact than ending a relationship with an association. Ultimately, the level of engagement is also determined by the influence we have in a given context. This is in line with our understanding of responsibility and importance of acting. If we are able to achieve a necessary shift in position within our industry association partners, we will strive to do so.

Principles and governance for transparent policy engagement

Sustainability is a top priority at Bayer, with our CEO also serving as Chief Sustainability Officer and leading our climate program. This commitment is further demonstrated by the CEO's involvement in the Alliance of CEO Climate Leaders at the World Economic Forum.

The Board of Management is responsible for overseeing climate-related risks through an effective risk management system, with our CFO chairing the Bayer Assurance Committee. The Board member responsible for Crop Science leads climate-related activities within the division to reduce emissions, remove carbon and build resilience in agriculture.

The Bayer Code of Conduct and the **Bayer Societal Engagement (BASE) Principles** provide the basis for all our external engagement and shape the way we interact with stakeholders such as legislators, regulators, and civil society organizations.

Our **Code of Conduct for Responsible Lobbying** provides us with binding rules for our involvement in political matters and creates transparency in our collaboration with representatives of political institutions.



Together, both guidelines represent our guiding compass for transparent and fair political engagement and lobbying. Transparency is a key priority for Bayer. We are committed to building and strengthening trust by making information accessible from a whole range of areas. Therefore, we have also published our **Advocacy Transparency Report** where we outline our principles, governance, strategies, and priorities, and spending on Bayer's policy engagement and political advocacy. Further information on our political engagement is published on our website and in our **Sustainability Statement and Impact Report**.

Bayer's advocacy governance aims to provide employee guidance, accountability, oversight, and risk management. Political advocacy spans three divisions Crop Science, Pharmaceuticals and Consumer Health as well as the country organizations. The Global Public Affairs team is part of the Public Affairs, Sustainability & Safety (PASS) function.

The Global Public Affairs Head is a member of the PASS Leadership Team and leads the Global Public Affairs Leadership Team, which is comprised of the public affairs leads in each of the three divisions and the key markets. Together, they identify key policy priorities and align strategies. Relevant issues and topics for our governmental affairs and political engagement work are regularly reported and discussed directly with the Board of Management. The Head of PASS provides the Board of Management with a Public Affairs update once per quarter.

The Supervisory Board is directly involved in decisions of fundamental importance to the company and confers with the Board of Management on the company's strategic alignment. In addition, the Workers' Council (also represented in the Supervisory Board) receives regular updates on political developments that have significant impact on Bayer.

We further disclose our membership fees for the associations assessed in this report (see p40). The membership fee rates are usually set by the respective association and cannot be influenced.

Next steps

Strengthening action

This report combines an assessment of Bayer's own climate advocacy alongside our industry associations' efforts, demonstrating our commitment to continuously increasing transparency and accountability around these practices. We have also shared the linkages between our advocacy activity and broader sustainability and nature-related initiatives more explicitly. In light of frameworks like the European CSRD-Directive, we will carefully examine how more aligned reporting between these areas can enhance both consistency and transparency for our shareholders and other interested stakeholders.

As we look ahead, Bayer remains committed to driving meaningful engagement at both global and national levels, demonstrating how our innovative products can contribute to decarbonizing the global economy. A key focus for 2025 will be promoting the uptake of sustainable aviation fuels. The role of oil-based crops in meeting the growing demand for alternative fuels is pivotal. Despite announced projects covering only 30-40% of the global SAF supply by 2030, this gap presents a major challenge for the aviation sector to decarbonize in time to meet net zero emissions by 2050. To address this, we will continue to advocate for the increased use of biobased feedstocks, such as intermediate oil seed crops, which can meet SAF demands without competing for food production.

We also recognize the importance of National Climate Plans, which will be delivered by February 2025, in outlining the concrete steps necessary for transformation. These plans will be central to our ongoing dialogue with global stakeholders.

Regionally, Bayer will continue to build on its strategic partnerships in Africa, supporting climate action and development opportunities. Our commitment to a broader regional focus will deepen in 2025, as we engage more with local partners to tackle climate challenges. For example, Bayer Foundation and the Pula Foundation are planning to provide insurance coverage for 10 million smallholder farmers by 2030. The collaboration aims to enhance climate resilience among smallholder farmers, protecting them against the growing impacts of droughts and floods, which threaten harvests, livelihoods, and global food security.

We will publish an update to our report for 2025, reflecting both our own activities and our progress with industry associations. This will be followed by a more comprehensive assessment for 2026.

In the meantime, we will continue to engage with associations that are either misaligned or have no significant position on key climate policy issues. Our focus will be particularly strong on associations in the health and agriculture sectors, which are integral to Bayer's core business. Many of these associations have yet to adequately reflect the transformation already taking place among their member companies. We will engage with them through a globally coordinated approach to ensure consistent advocacy, particularly in support of the Paris Agreement and the 1.5°C target.

Through these efforts, Bayer is determined to contribute to creating a global and regional environment conducive to achieving the climate goals. By fostering coordinated industry efforts and encouraging the necessary policy changes, we believe we will make a meaningful difference in the fight against climate change.



i) Direct policy advocacy engagement activity

Additional examples of direct policy advocacy activity undertaken by Bayer across relevant markets.

European Union



// Carbon Removals Certification Framework

Description of policy position *(Details of company's top-line position on policy area)*

- // The Carbon Removal Certification Framework (CRCF) Regulation provides a solid basis for the voluntary certification of carbon removals. The most relevant quality criteria for carbon removals are addressed in general provisions and the proposed mechanism supports necessary harmonization of approach. The proposed governance structure contributes to both independence, transparency, and standardization, which is crucial to creating the necessary trust in carbon removals.
- // Bayer recognize the importance of carbon removals to mitigate climate change, in addition to necessary emission reductions. Climate mitigation, first and foremost, must be based on emission reduction.
- // Carbon removals should only be used in addition to the emission reduction required to stay below 1.5°C. Carbon removals will be essential for the EU to reach its ambitious 2030 55% net emission reduction target, its 2050 climate neutrality target and its 2030 310MtCO2e carbon removal target.

Description of advocacy position *(Details of company's advocacy on specific policies)*

- // Where possible, we will actively contribute to the development of land-based carbon removals in the EU. Bayer has contributed to the work of the EU expert group on the CRCF (although not a member). This includes providing a response to the EU survey on an EU certification methodology on carbon removals and soil emission reductions through carbon farming under the CRCF regulation in November 2024.
- // Bayer's view has been that large scale private investments in climate mitigation are crucial to mitigate climate change below 1.5C. We should not only rely on public investments to reach this target. Investments in the generation of land-based carbon credits through climate mitigation practices such as reforestation or the implementation of climate smart regenerative agricultural practices can be deployed immediately and at scale with a direct return, not only on climate mitigation, but also on other sustainability objectives such as agricultural competitiveness (including climate mitigation business models for farmers based on carbon credits), nature conservation and restoration, security of agricultural production and adaptation to climate change. Private investment should therefore be stimulated also through the possibility of using carbon credits.

Assessment of alignment against assessment criteria

- // In alignment with our own climate goals

Explanation of alignment

- // In 2021, Bayer launched its EU Carbon Program, where we engage in partnerships to create a business case for farmers and their value chain partners on climate mitigation (emission reduction and carbon removal). We are designing our EU Carbon Program to reach a multitude of objectives that include carbon and go beyond to yield social, environmental, and economic benefits. The CRCF provides a constructive regulatory setting for our program.

Actions taken

- // Bayer has contributed to the work of the EU expert group on the CRCF.
- // Provided response to the EU survey on an EU certification methodology on carbon removals and soil emission reductions through carbon farming under the CRCF regulation in November.
- // Bayer has engaged with the European Commission and other key industry / sectoral stakeholders on this topic.

Results and next steps, if applicable

- // The CRCF file was concluded in the 10th legislature, and now the European Commission is looking at the development of the secondary legislation, including the methodology for the certification. This is in progress and Bayer looks to contribute to this process as a constructive partner.

References

- // Not applicable.

European Union



// Green Claims Directive

Description of policy position *(Details of company's top-line position on policy area)*

// The use of land-based carbon removal credits in climate mitigation claims has part of the Green Claims Directive discussions. In particular, the discussion looks at how land-based carbon removal credits can be used in climate mitigation claims by companies. There are amongst others calls to limit or prohibit such use. Since the use of land-based carbon credits can deliver climate change mitigation relatively quickly and at scale, Bayer believe we should aim to ensure the responsible use of these credits instead of prohibiting their use.

Description of advocacy position *(Details of company's advocacy on specific policies)*

// Where possible we will actively contribute to the development of land-based carbon removals in the EU. Bayer has engaged with the European Commission, Member States, and the European Parliament and other key industry and sectoral stakeholders on this topic. See also 'explanation of alignment'.

Assessment of alignment against assessment criteria

// Potential misalignment of amendments with our climate goals with regards to the use of land-based carbon removal credits.

Explanation of alignment

// We believe companies can, under certain conditions, use offsets in climate mitigation claims without it being greenwashing. It is important that the Commission creates clarity on the conditions for the responsible use of offsets in climate mitigation claims. Without clarity, private investments in carbon offsets will be impacted. We need investment in carbon offsets, natural and industrial, at scale to reach our climate targets.

// In 2021, Bayer launched its EU Carbon Program, where we engage in partnerships to create a business case for farmers and their value chain partners on climate mitigation (emission reduction and carbon removal). We are designing our EU Carbon Program to reach a multitude of objectives that include carbon and go beyond to yield social, environmental, and economic benefits.

Actions taken

// Bayer has engaged with the European Commission, Member States, the European Parliament, and other key industry and sectoral stakeholders on this topic.

// Bayer contributed to industry association positioning on the Green Claims directive.

// Bill Anderson, Bayer CEO, met Wopke Hoekstra, European Commissioner for Climate Action, in February 2024 – discussion included this topic.

Results and next steps, if applicable

// Interinstitutional negotiations are in progress, and Bayer looks to contribute to this process as a constructive partner.

References

// No public responses in 2024.

European Union



// Soil Monitoring and Resilience Directive

Description of policy position (Details of company's top-line position on policy area)

// The ultimate objective of the proposed law is to have all soils in healthy condition by 2050, which is in line with the EU's Zero Pollution ambition. To achieve this, the soil monitoring law provides a harmonized definition of soil health, puts in place a comprehensive and coherent monitoring framework, and lays down rules for sustainable soil management and remediation of contaminated sites.

Description of advocacy position (Details of company's advocacy on specific policies)

// Bayer welcomes the European Commission proposal for a Soil Monitoring Directive. We support farmers by providing tools, practices and services that can be used to build the integrated crop management (ICM) systems that deliver on societies social, environmental, and economic agricultural sustainability objectives. Soil health is key in our efforts to advance regenerative practices in agriculture and in turn support delivery of the Paris Agreement, given associated emissions benefits. Soil is an important factor in agricultural sustainability, affecting both the quality and quantity of production. With the right data farmers can improve their soil management and sustainability performance. Where possible we will actively contribute to the development of land-based carbon removals in the EU. Bayer has engaged with the European Commission, Member States, and the European Parliament and other key industry and sectoral stakeholders on this topic.

Assessment of alignment against assessment criteria

// In line with our climate goals

Explanation of alignment

// With a focus on supporting regenerative practices, such as minimal tillage, crop rotation, and cover crops, and the creation of carbon farming opportunities for farmers, soil health is important to our business. It is a key consideration when we develop products for farmers. Pesticides are tested for potential effects on certain soil organisms and soil functions, seeds are developed for performance under different soil conditions, and digital solutions offer new opportunities for farmers to manage soil health. We are committed to supporting farmers in reducing their greenhouse gas emissions and to reducing the environmental impact of our pesticides by 30% in 2030. We support farmers in the responsible use of our products. Pollution prevention is the standard for our production locations, and we remediate soils that were contaminated in the past.

// In 2021 Bayer launched its EU Carbon Program where we engage in partnerships to create a business case for farmers and their value chain partners on climate mitigation (emission reduction and carbon removal). We are designing our EU Carbon Program to reach a multitude of objectives that include carbon and go beyond to yield social, environmental and economic benefits.

Actions taken

// Bayer has engaged with the European Commission, Member States, and the European Parliament and other key industry / sectoral stakeholders on this topic.

// Bayer jointly hosted an on-farm event in September 2024 with CEMA and ECAF, titled 'Down to Earth' Getting the facts straight on soil health in agriculture'.

Results and next steps, if applicable

// Interinstitutional negotiations are in progress and Bayer looks to contribute to this process as a constructive partner.

References

// No public responses in 2024

European Union



// 2040 Climate Targets

Description of policy position *(Details of company's top-line position on policy area)*

// The European Commission presented its assessment for a 2040 climate target for the EU in February 2024. The Commission recommended reducing the EU's net greenhouse gas emissions by 90% by 2040 relative to 1990.

Description of advocacy position *(Details of company's advocacy on specific policies)*

// Bayer welcomes the EU's initiative to develop a GHG reduction pathway towards the 2050 climate neutrality objective. Setting the 2040 climate target would provide businesses with much needed clarity and predictability on the future framework for decarbonization of EU economy. Bayer believes that land-based carbon removals have a role to play under the future EU climate policy framework. We want to stress that climate mitigation first and foremost must be based on emission reduction. Carbon removals should only be used in addition to the emission reduction needed to stay below 1.5°C. Carbon removals will be essential for the EU to reach its ambitious 2030 55% net emission reduction target, its 2050 climate neutrality target and its 2030 310MtCO₂e carbon removal target. Where possible Bayer will actively contribute to the development of land-based carbon removals in the EU. Bayer has engaged key industry and sectoral stakeholders on this topic.

Assessment of alignment against assessment criteria

// In line with our climate goals

Explanation of alignment

// In 2021 Bayer launched its EU Carbon Program where we engage in partnerships to create a business case for farmers and their value chain partners on climate mitigation (emission reduction and carbon removal). We are designing our EU Carbon Program to reach a multitude of objectives that include carbon and go beyond to yield social, environmental and economic benefits.

Actions taken

// Bayer has engaged through trade associations on this topic.

Results and next steps, if applicable

// The new European Commission is expected to publish a proposal for the 2040 target early in the new mandate. Bayer looks to contribute to this process as a constructive partner.

References

// No public responses in 2024

European Union



// Incentives for Climate Mitigation across the agricultural value chain

Description of policy position *(Details of company's top-line position on policy area)*

// There are ongoing discussions on approaches to driving emissions reductions across the agricultural value chain. In particular, this includes whether an Emission Trading Scheme (ETS) could be applicable for agricultural GHG emissions and how an ETS can be used to financially reward land-based carbon removals.

Description of advocacy position *(Details of company's advocacy on specific policies)*

// Discussing climate mitigation in agriculture is crucial, not only because of the agricultural share in GHG emission but also because agriculture is one of the first sectors to feel the impacts of climate change. We should aim to limit climate change impacts to levels manageable for agriculture, in line with the goals of the Paris Agreement. Bayer appreciates the different policy options the commission is exploring to incentivise climate change mitigation across the agricultural-food value chain. The options on the table – public procurement of CRCF credits, value chain mandatory climate standards and an Agrifood ETS – could all be effective instruments. We value chain the open dialogue between different stakeholders. Our interest regarding the different policy options is climate action in arable farming on mineral soil. Bayer has engaged EU institutional and key industry and sectoral stakeholders on this topic.

Assessment of alignment against assessment criteria

// In line with our climate goals

Explanation of alignment

// In 2021 Bayer launched its EU Carbon Program where we engage in partnerships to create a business case for farmers and their value chain partners on climate mitigation (emission reduction and carbon removal). We are designing our EU Carbon Program to reach a multitude of objectives that include carbon and go beyond to yield social, environmental and economic benefits.

Actions taken

// Bayer has engaged EU institutional and key industry / sectoral stakeholders on this topic

// Bayer will participate in a European enabling workshop in April 2025 on the proposed policy incentives.

Results and next steps, if applicable

// Discussion on policy incentive options for climate mitigation are ongoing. Bayer looks to contribute to this process as a constructive partner.

References

// No public responses in 2024.

European Union



// Renewable Energy Directive III

Description of policy position *(Details of company's top-line position on policy area)*

// In the Renewable Energy Directive (REDIII) revised annex IX, the European Commission increased the number of feedstocks allowed, including intermediate and cover crops, and crops grown on degraded land. The Commission is currently substantiating the methodology under annex IX.

Description of advocacy position *(Details of company's advocacy on specific policies)*

// Sustainable biofuels and biogases are important to increase the share of renewable energy in sectors that are difficult to decarbonise, such as the aviation sector. Sustainable Aviation Fuels (SAFs) offer the most promising pathway to decarbonise aviation. While there are several technological innovations (e.g. aircraft efficiency, hydrogen and electrification), SAFs are one of the largest contributors to all net zero strategies. Bayer believes that harnessing agriculture's potential in supplying renewable fuels can help to decarbonise aviation. Some agricultural feedstocks used for renewable fuels were at times perceived critically due to their possible impact on food security.

Novel feedstocks, such as winter and intermediate oilseed crops like winter canola, Camelina and CoverCress, however, can be planted between food crop rotations and therefore contribute to renewable SAF production while not competing for food use. They also offer environmental and socioeconomic benefits such as improved soil health and carbon sequestration, as well as new revenue streams for farmers. In addition, traditional biobased feedstocks like corn and soy still have an important role to play in meeting growing SAF demand, especially if cultivation methods with a low carbon intensity are incentivised and taken into account. Bayer has engaged key industry / sectoral stakeholders on this topic.

// Bayer has supported the expansion of Annex IX on intermediate crops and crops grown on severely degraded land. But to fully translate the RED Annex IX expansion into more sustainable biofuel production (specifically SAF), we need practical guidance, including clear definitions, to be delivered in the planned update of Implementing Regulation (EU) 2022/996. Such clarity is needed to provide the SAF value chain with a shared understanding of what crops can be certified as feedstock.

Assessment of alignment against assessment criteria

// In line with our climate goals.

Explanation of alignment

// In 2021 Bayer launched its EU Carbon Program where we engage in partnerships to create a business case for farmers and their value chain partners on climate mitigation (emission reduction and carbon removal). We are designing our EU Carbon Program to reach a multitude of objectives that include carbon and go beyond to yield social, environmental and economic benefits.

Actions taken

// Bayer has engaged key industry / sectoral stakeholders on this topic

Results and next steps, if applicable

// Bayer looks to contribute to this process as a constructive partner.

References

// No public responses in 2024.

European Union



// Vision for Agriculture and Food

Description of policy position *(Details of company's top-line position on policy area)*

// European Commission's Vision for Agriculture and Food looks "at how to ensure the long-term competitiveness and sustainability of our farming sector within the boundaries of our planet".

Description of advocacy position *(Details of company's advocacy on specific policies)*

// Among other recommendations for the Vision for Agriculture and Food, Bayer is advocating for an outcome-based approach to agriculture legislation. By focusing on what objectives should be achieved, be that water conservation, carbon emissions reductions or sequestration, yield and output increases, or limiting land-use change, there will be more efficient use of existing and new technologies that can create the most impact, ensuring emphasis on the solutions that work best. It is critical to define the major areas of contribution for agriculture and which indicators could be used to determine progress, while being inclusive towards different agricultural systems. Where possible we will actively contribute to the development of land-based removals in the EU and the provision of renewable agricultural biomass to decarbonise other sectors, such as the chemical, transport (including aviation) and building sectors. This includes contributing to the Vision for Agriculture and Food. Bayer recognises the importance of carbon removals to mitigate climate change in addition to the necessary emission reductions. We want to stress that climate mitigation first and foremost must be based on emission reduction. Carbon removals should only be used in addition to the emission reduction needed to stay below 1.5°C. Carbon removals will be essential for the EU to reach its ambitious 2030 55% net emission reduction target, its 2050 climate neutrality target and its 2030 310MtCO₂e carbon removal target. Bayer has engaged EU institutional and key industry / sectoral stakeholders on this topic.

Assessment of alignment against assessment criteria

// In line with our climate goals.

Explanation of alignment

// In 2021 Bayer launched its EU Carbon Program where we engage in partnerships to create a business case for farmers and their value chain partners on climate mitigation (emission reduction and carbon removal). We are designing our EU Carbon Program to reach a multitude of objectives that include carbon and go beyond to yield social, environmental, and economic benefits.

Actions taken

// Bayer has engaged EU institutional and key industry / sectoral stakeholders on this topic.

Results and next steps, if applicable

// Bayer looks to contribute to this process as a constructive partner.

References

// No public responses in 2024.

Germany



// Policy Area Bayer Advocates for Better Environment for Green Power Purchase Agreements

Description of policy position *(Details of company's top-line position on policy area)*

- // The demand for renewable energies (RE) continues to increase – especially in view of the decommissioning of conventional power plants, advancing electrification and new technologies such as AI.
- // The German government is facing the challenge of achieving its sustainability goals without jeopardizing the prosperity of the German economy.
- // Bayer is promoting for a better framework for Green Power Purchase Agreements (PPAs). These contracts between providers of renewable energy projects and customers (such as industry) have the potential to significantly accelerate the transformation of the energy sector and significantly reduce costs for companies.
- // The right framework conditions to be able to develop the instrument in its full effect can be significantly improved with little effort and thus activate private capital for energy transformation.

Description of advocacy position *(Details of company's advocacy on specific policies)*

- Bayer advocates to remove the following obstacles:
- // Misguided incentives for subsidies for renewable energies: Marketing of RE from solar/wind is usually based on the RE subsidy, which does not reflect the market value of the assets/investment and thus does not allow for a cost increase.
 - // High costs for companies: The financing and hedging of longer-term PPAs lead to additional work and additional costs for companies (high CAPEX demand among producers).
 - // No needs-based expansion: Investments are not based on supply and demand (Example solar: strong surplus and increasingly negative electricity prices).
 - // Too large volumes: For many SMEs Assets/PPAs are generally only marketed to one buyer – this is not in line with the needs of small volumes of SMEs.
 - // Too long runtimes: Usual terms of PPAs (approx. 10-20 years) often contradict market requirements (approx. 1-5 years).

Assessment of alignment against assessment criteria

- // Aligned with our climate goals.

Explanation of alignment

- // The content of our policy and advocacy position have been fully reflected in our executed advocacy, as set out below in “actions taken”.

Actions taken

- // Bayer has advocated for a better regulatory framework for Green PPAs in talks with politicians, inter alia in a panel discussion during the German Economic Day in June 2024.
- // Bayer is in talks with companies, trade unions and academia to find concepts to overcome existing hurdles for a massive expansion of Green PPA-Projects in Germany.

Results and next steps, if applicable

- // The difficult situation of an internal non-alignment of the traffic light coalition, resulting in a premature end in November 2024, led to a paralysis of ambitioned climate legislation. Bayer advocates in its Policy Positions for the National Federal Legislation (taking place in February 2025), published in November 2024, again for an improved framework for Green PPAs.

References

- // None publicly available.

Brazil



// Carbon Market Bill

Description of policy position (Details of company's top-line position on policy area)

// Bayer Brazil defends the importance of a carbon market framework in the country and supports efforts for a clear and stable legal frame. We understand that the agricultural sector might not be ready (data wise) for a mandatory participation in the regulated market, but hope that it can adhere to it in a negotiated timeline. In the meantime, it would be important to ensure interoperability between credits generated in the voluntary market, especially considering sustainable practices certified by institutions such as Embrapa.

Description of advocacy position (Details of company's advocacy on specific policies)

// The bill under discussion (412/22) adopts the "cap and trade" model and aims to encourage companies to introduce technologies and means to reduce their emissions within limits set by the administration. This model makes it possible to negotiate "rights to emit" (quotas) between sectors that need to stay within an emission limit. It also provides for a five-year transition period for its effective operation. With each new cycle, the quotas will decrease, thus guaranteeing a reduction in the gases emitted by companies. Bayer is supportive of the bill.

Assessment of alignment against assessment criteria

// In alignment with our own climate goals.

Explanation of alignment

// Today Brazil has no legal framework to regulate the carbon market or provide guidelines for volunteer projects. Many of the projects carried out here adopt independent international or United Nations methodologies for capturing or reducing carbon emissions.

// In Brazil, Bayer has PRO Carbono, our first and biggest commercial program for carbon. Running for three years, it has become the largest carbon program in Brazilian agriculture, involving over 1,900 producers across 16 states and covering approximately 220,000 hectares. More than 300,000 soil analyses have been conducted, with estimated benefits including an average productivity gain of over 11% and a 16% increase in carbon sequestration. The program has also been launched in Argentina, with 165 participating farmers. The program showcases the path towards a regenerative agriculture sector, while generating data that proves it to be not only sustainable, but profitable.

Actions taken

// Bayer has conducted studies and shared with trade associations; has engaged with government representatives and senators, especially through trade associations, to share our point of view and experience in regards to the maturity of the agricultural market. This includes engaging with the Ministry of Environment, Ministry of Agriculture and Ministry of Industry to discuss a positive solution for the sector and the bill under discussion in Congress.

Results and next steps, if applicable

// The agricultural sector has been able to negotiate better terms for the bill, not in the sense that Bayer originally intended, but one convergent to it, such as the inclusion of the agricultural production (in field, primary market, farmers) only in the voluntary market, as in other jurisdictions. This was the effort of several entities.

References

// None publicly available.

Brazil



// Climate Agenda on the G20

Description of policy position
(Details of company's top-line position on policy area)

// Agriculture is the only sector capable of capturing carbon. Bayer promotes that regenerative agriculture practices are based on tropicalized methodologies and considered in the global climate agenda.

Description of advocacy position
(Details of company's advocacy on specific policies)

// We worked for the inclusion of regenerative agriculture language, practices and methodologies in the discussions and recommendations for the climate agenda within the G20 and B20.

Assessment of alignment against assessment criteria

// In alignment with our own climate goals.

Explanation of alignment

// G20 and B20 had a specific taskforce for agriculture, but its focus is largely on other issues aside from sustainability. Bayer engaged so that we also address sustainability agendas focused on the impact of soil for climate resilience and adaptation.

Actions taken

- // Participation in B20's agricultural taskforce and submission of comments to communicate in all rounds.
- // Promotion of an event focused on PRO Carbono during the Agricultural Research Authorities Meeting within G20.
- // Engagement with CNI, public officers and stakeholders (Agriculture Ministry, Foreign Affairs Ministry and Industry Ministry), sectoral companies within B20 and foreign authorities in Brazil.
- // Promotion of visit for Bayer Forward Farming project for the knowledge partner of B20 (Bain & Company) in order to give practical inputs of the impact of regenerative practices.

Results and next steps, if applicable

// First recommendation from the Agricultural task force within B20 in several years; objective inclusion of regenerative agriculture language; presentation of recommendation before G20.

References

// <https://b20brazil.org/w/produce-more.-restore-nature.-scaling-regenerative-agriculture-with-innovation-and-collaboration>

*ii) Industry association
membership fees*

To ensure transparency in our climate policy engagement, we publish an annual overview of [our engagement activities on climate policy](#) in addition to this industry association review. This time, we have also disclosed our membership fees for the associations assessed in this report. The membership fee rates are usually set by the respective association and cannot be influenced.

Industry association membership fees

Membership fees in 2023 (EUR)	Industry associations	
>1M	// CropLife Europe // CropLife International // Industrieverband Agrar	// Pharmaceutical Research and Manufacturers of America // Verband Forschender Arzneimittelhersteller // Verband der Chemischen Industrie
500,000 - <1M	// Association of the British Pharmaceutical Industry // Cefic // Efpia	// Phyteis // US Chamber of Commerce
100,000 - <500,000	// Agrofarma // Associação Brasileira da Indústria Química // Biotechnology Innovation Organization // Bundesverband der Deutschen Industrie // CropLife Australia // CropLife Canada // Federchimica // Food, Health & Consumer Products of Canada	// France Chimie // Global Self-Care Federation // Medicines Australia // PAGB // RDPAC // The Chemical Industry Federation // World Business Council of Sustainable Development
50,000 - <100,000	// Brazilian Association of the Chemistry Industry // Danish Crop Protection Association // Japan Pharmaceutical Manufacturers Association	// National Business Association of Colombia // SINDUSFARMA
<50,000	// AmCham China // AmCham Finland // AmCham Mexico // Animal and Plant Health New Zealand // Argentine Business Council for Sustainable Development // Association of British HealthTech Industries // Associated Chambers of Commerce and Industry of India // Australian Seed Federation // Assobiotec // Association of Enterprises with Foreign Investment // Brazilian Business Council for Sustainable Development // Business Europe // Canada Grains Council // CESPEDS	// China-Brazil Business Council // Confederation of British Industry // Confederation of Indian Industry // Consumer Healthcare Products Australia // CropLife America // EU Chamber of Commerce in China // Federation of Indian Chambers of Commerce and Industry // Forética // Indian Chemical Council // Industrial Union Argentina // International Emissions Trading Association // International Federation of Pharmaceutical Manufacturers and Associations // Mexican-German Commerce Chamber // National Confederation of Industry // National Mining Association US // Union Française des Semenciers
No direct fees	// AAPRESID // Agriculture Biotechnology Council // Confederation of Finnish Industries (EK)	// AmCham Argentina

iii) Changes across each policy position between 2021 and 2024

		Aligned	Partially misaligned	Misaligned	No position	Neutral
Endorse the Paris Agreement	2024	34	8	2	19	0
	2023	30	13	0	20	-
	2021	23	9	0	33	-
	Change (2023 to 2024)	4	-5	2	-1	N.A.
Promote the transition to Net Zero	2024	34	8	3	17	1
	2023	28	19	0	16	-
	2021	14	17	3	31	-
	Change (2023 to 2024)	5	-10	3	1	N.A.
Promote the policies to enable Net Zero	2024	35	5	3	18	2
	2023	35	11	0	17	-
	2021	24	13	2	26	-
	Change (2023 to 2024)	0	-6	3	1	N.A.
Lower GHG emissions in agriculture by 30%	2024	28	2	0	33	0
	2023	23	6	1	33	-
	2021	19	7	1	38	-
	Change (2023 to 2024)	4	-5	1	1	N.A.
Promote technologies & innovation to improve climate performance	2024	48	2	0	13	0
	2023	50	4	0	9	-
	2021	43	3	1	18	-
	Change (2023 to 2024)	-2	-3	1	4	N.A.
Source 100% of electricity from renewables by 2029	2024	26	3	1	31	2
	2023	20	13	1	29	-
	2021	14	15	2	34	-
	Change (2023 to 2024)	8	-10	0	0	N.A.
Market-based approaches to carbon pricing & trading	2024	20	1	1	38	3
	2023	22	5	0	36	-
	2021	19	5	0	41	-
	Change (2023 to 2024)	-1	-4	1	-2	N.A.
Acknowledge climate-related trade measures within rules-based trade system	2024	19	1	0	42	1
	2023	16	2	0	45	-
	2021	9	1	1	54	-
	Change (2023 to 2024)	3	-1	0	-3	N.A.
Carbon offsetting & natural climate solutions to mitigate climate change	2024	33	0	0	29	1
	2023	29	4	0	30	-
	2021	21	2	0	42	-
	Change (2023 to 2024)	3	-4	0	0	N.A.

iv) Individual industry association assessments

Detail on each individual industry association assessed as part of this report.

Labelling explainer

Outlined below is detail on individual industry association assessments. This provides detail on associated alignment with overarching and the associated eight supporting criteria used to gauge overall performance, regarding climate policy alignment and engagement. See page 24 for more detail on methodology.

Description of Position – ‘Paris Agreement alignment’: provides context on any overall commitment in place regarding the pursuit of a policy or advocacy goal linked to the goals of the Paris Agreement. This reflects the organisations overarching focus on the issue (or otherwise). Delivery on any overarching objective and consistency in alignment is in turn shaped by the remaining supporting analysis.

Description of Position – ‘Detailed advocacy’: opportunity to spotlight notable policy shaping advocacy or campaign activity undertaken by an associated industry association.

Assessment of alignment and explanation: respective industry association policy position or advocacy stance on associated sub-criteria for assessing overall alignment with Bayer and broader climate-related policy positions and engagement.

Argentina



AAPRESID

Relationship	Member
Association fee	No direct fees
Description of Position - Paris Agreement alignment	<div>NO POSITION</div> No position on overall alignment with or support for goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note
Assessment of alignment and explanation	Support transition to net-zero: <div>NO POSITION</div>
	Policies to enable net zero: <div>NO POSITION</div>
	Lower GHG emissions in agriculture by 30%: <div>ALIGNED</div> Organization has produced technical analysis, covering soil carbon sequestration capacity, in helping shape approaches soil as a net carbon sink.
	Promote technologies & innovation to improve climate performance: <div>ALIGNED</div> Sistema Chacras is a program focused on responding to producer demands through the development of sustainable technologies.
	Source 100% of electricity from renewables by 2029: <div>ALIGNED</div> Organization has produced past research and analysis on both bioethanol and biomass.
	Market-based approaches to carbon pricing & trading: <div>NO POSITION</div>
	Acknowledge climate related trade measures within rules-based trade system: <div>NO POSITION</div>
	Carbon offsetting & natural climate solutions to deliver net zero: <div>ALIGNED</div> Organization has produced technical analysis, covering soil carbon sequestration capacity, in helping shape approaches soil as a net carbon sink.
Actions Taken and Results	No activity of note.
Next steps	Continue to engage at all working levels of the organisation.
Sources	https://www.aapresid.org.ar/blog/proyecto-brechas-carbono-informe-tecnico-final-2024-2da-etapa https://www.aapresid.org.ar/blog/proyecto-brechas-carbono-informe-tecnico-final-2024-2da-etapa

Argentina



AmCham Argentina

Relationship	Member
Association fee	No direct fees
Description of Position - Paris Agreement alignment	NO POSITION No position on overall alignment with or support for goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Organization has previously stated its support for Argentina to achieve carbon neutrality by 2050.</i></p> <p>Policies to enable net zero: ALIGNED <i>AmCham has hosted a panel event looking at policies and regulations for a sustainable and competitive agroindustry in Argentina.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Organization has hosted webinars, including one session with Bayer's in market CEO, looking at ways to ensure and support sustainability across the agricultural sector.</i></p> <p>Promote technologies & innovation to improve climate performance: NO POSITION</p> <p>Source 100% of electricity from renewables by 2029: PARTIALLY MISALIGNED <i>While dated, the organization has clearly set out its support for both increasing investment in renewables, alongside Argentina's commitment to achieve carbon neutrality by 2050. However, this is nuanced, with emphasis also placed, "in the meantime [on how] we must tend to develop other energy sources that allow us to guarantee our sustained growth."</i></p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>AmCham has hosted panel events looking at the role of the bioeconomy in contributing to sustainable development.</i></p>
Actions Taken and Results	Working in different AmCham Task Force groups including Agro Table.
Next steps	Continue to engage.
Sources	https://www.amcham.com.ar/contenido/Políticas-y-regulaciones-para-una-agroindustria-sostenible-y-competitiva https://www.amcham.com.ar/contenido/Agroindustria-potenciando-la-economía-nacional https://www.amcham.com.ar/contenido/Políticas-y-regulaciones-para-una-agroindustria-sostenible-y-competitiva https://www.amcham.com.ar/contenido/Bioeconomía-una-estrategia-para-el-desarrollo-sustentable

Argentina



CEADS (Consejo Empresario Argentino para el desarrollo sostenible)

Relationship	Member
Association fee	TBC
Description of Position - Paris Agreement alignment	<p>ALIGNED</p> <p>CEAD's core focus as an organization is supporting 'business' ability to deliver against the Sustainable Development Goals. In turn, its work on supporting circular economy principles and business models, is directly linked to Argentina's carbon neutral commitment and the Paris Agreement.</p>
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>As per overall description of position.</i></p> <p>Policies to enable net zero: ALIGNED <i>Focus on supporting circular economy principles and business models directly linked to Argentina's carbon neutral commitment and the Paris Agreement.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>A key facet of the organization is supporting innovation in sustainable business practices.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	<p>Bayer is a key contributor to the associations work across sustainable agriculture, including regenerative practices, biodiversity and carbon management.</p> <p>This includes contributing to multi-actor initiatives [such as] focused on responsible sourcing based on regenerative agriculture, the promotion of biodiversity through multifunctional landscapes and the measurement of the carbon footprint in different productive areas of the country based on specific data from the different productive regions of the country.</p>
Next steps	Continue to engage.
Sources	<p>https://ceads.org.ar/resumen-de-los-vinculos-con-la-ndc-y-la-agenda-2030-de-argentina/</p> <p>https://ceads.org.ar/sobre-ceads/sobre-ceads-2022/</p>

Australia



Australian Seed Federation

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	<div>NO POSITION</div> <div>No position on overall alignment with or support for goals of the Paris Agreement.</div>
Description of Position(s) - Detailed Advocacy	<div>No activity of note.</div>
Assessment of alignment and explanation	<div>Support transition to net-zero: <div>NO POSITION</div></div>
	<div>Policies to enable net zero: <div>NO POSITION</div></div>
	<div>Lower GHG emissions in agriculture by 30%: <div>NO POSITION</div></div>
	<div>Promote technologies & innovation to improve climate performance: <div>NO POSITION</div></div>
	<div>Source 100% of electricity from renewables by 2029: <div>NO POSITION</div></div>
	<div>Market-based approaches to carbon pricing & trading: <div>NO POSITION</div></div>
	<div>Acknowledge climate related trade measures within rules-based trade system: <div>NO POSITION</div></div>
	<div>Carbon offsetting & natural climate solutions to deliver net zero: <div>NO POSITION</div></div>
Actions Taken and Results	<div>No activity of note.</div>
Next steps	<div>Continue to engage.</div>

Australia



Consumer Healthcare Products Australia

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	<div>NO POSITION</div> <div>No position on overall alignment with or support for goals of the Paris Agreement.</div>
Description of Position(s) - Detailed Advocacy	<div>No activity of note.</div>
Assessment of alignment and explanation	<div>Support transition to net-zero: <div>NO POSITION</div></div>
	<div>Policies to enable net zero: <div>NO POSITION</div></div>
	<div>Lower GHG emissions in agriculture by 30%: <div>NO POSITION</div></div>
	<div>Promote technologies & innovation to improve climate performance: <div>NO POSITION</div></div>
	<div>Source 100% of electricity from renewables by 2029: <div>NO POSITION</div></div>
	<div>Market-based approaches to carbon pricing & trading: <div>NO POSITION</div></div>
	<div>Acknowledge climate related trade measures within rules-based trade system: <div>NO POSITION</div></div>
	<div>Carbon offsetting & natural climate solutions to deliver net zero: <div>NO POSITION</div></div>
Actions Taken and Results	<div>No activity of note.</div>
Next steps	<div>Continue to engage.</div>

Australia



CropLife Australia

Relationship	Member and Chair of the Board of Directors role
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	ALIGNED Provides a clear statement of support for Australia's commitment to climate change ambitions set out within the Paris Agreement and economy-wide greenhouse gas emissions and removals.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Policy position on Australia's Agriculture and Land Sector Plan highlights the importance of achieving a fit for purpose net zero plan for the agriculture and land sectors. This includes an emphasis on the importance of no-till farming, in turn highlighting the role of enhancing yield per cultivated area as a climate abatement tool.</i></p> <p>Policies to enable net zero: ALIGNED <i>Active in highlighting key policy measures of benefit in helping enable net zero across agriculture. Examples include promoting identification of technological pathways to enabling decoupling of growth in food production from emissions, supporting development of low carbon liquid fuels to support for national climate risk and adaptation plan.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Work has involved a focus on sector collaboration on climate benefits in stewardship of pesticide use through to promotion of pulses in adding to food system sustainability.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Places significant emphasis on role for collaboration and R&D in supporting net zero agriculture in Australia.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Highlight's role for crop related nature-based solutions in enhancing soil sequestration.</i></p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage. This will include building on active involvement in associations increasing engagement on climate-related policy, which has increased significantly since the previous assessment.
Sources	https://www.croplife.org.au/resources/submissions/the-agriculture-and-land-sector-plan/ https://stewardshipfirst.com.au/industry-led-stewardship-protects-the-great-barrier-reef/ https://www.croplife.org.au/media/media-releases/world-pulses-day-lets-get-back-to-basics-for-sustainable-agriculture-and-nutrition/

Australia



Medicines Australia

Relationship	Member
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	PARTIALLY MISALIGNED Association states commitment to reducing GHG emissions and collaboration with Australian government through associated working group. However, this also only includes passing reference to Paris Agreement and avoids any specific goals.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: NO POSITION Policies to enable net zero: NO POSITION Lower GHG emissions in agriculture by 30%: NO POSITION Promote technologies & innovation to improve climate performance: NO POSITION Source 100% of electricity from renewables by 2029: NO POSITION Market-based approaches to carbon pricing & trading: NO POSITION Acknowledge climate related trade measures within rules-based trade system: NO POSITION Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION
Actions Taken and Results	No activity of note.
Next steps	Continue to engage
Sources	https://www.medicinesaustralia.com.au/community/sustainability/

Brazil



Associação Brasileira da Indústria Química (ABIQUIM)

Relationship	Member
Association fee	EUR 50,000 - <100,000
Description of Position - Paris Agreement alignment	<p>NO POSITION</p> <p>ABIQUIM has a Responsible Care® Program, however this lacks any reference to the Paris Agreement and is very limited in ambition.</p>
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: PARTIALLY MISALIGNED</p> <p><i>Framing of large and increase in natural gas supplies as advantageous and recommendation for continuation of used. Reference to a "more renewable energy matrix" but no clear support for a transition to net zero.</i></p> <p>Policies to enable net zero: PARTIALLY MISALIGNED</p> <p><i>As per above. Additionally clear support for government plans to further exploit natural gas resources.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: PARTIALLY MISALIGNED</p> <p><i>Has previously been supportive of fracking.</i></p> <p>Source 100% of electricity from renewables by 2029: PARTIALLY MISALIGNED</p> <p><i>President of Abiquim suggests the focus on growth of renewables has undermined competitiveness in other areas of energy provision for the chemicals sector.</i></p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: PARTIALLY MISALIGNED</p> <p><i>CEO suggests the adoption of climate led protectionist trade policy instruments covering tariffs, taxes and regulations.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	No activity of note.
Next steps	<p>Clarify and seek redress on partial misalignments:</p> <ul style="list-style-type: none"> • Support transition to net zero • Policies to enable net zero • Promote technologies & innovation to improve climate performance • Source 100% of electricity from renewables by 2030 • Acknowledge climate-related trade measures within rules-based trade system
Sources	https://www.cebc.org.br/2024/02/07/renovando-lacos-para-um-futuro-sustentavel-2023/

Brazil



Brazil-China Business Council (CEBC)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	NO POSITION No position on overall alignment with or support for goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: PARTIALLY MISALIGNED <i>Support for overarching policies on decarbonization but no explicit support for net zero.</i></p> <p>Policies to enable net zero: ALIGNED <i>Support for development of new industries linked to decarbonization, alongside associated inward investment to Brazil to this end and opportunities to contribute to Chinese decarbonization by Brazilian companies.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Support for low-carbon, carbon-neutral and even negative-carbon agricultural practices and technologies. Includes organising a stakeholder event on the topic of sustainable agriculture and sustainable finance.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Has set out support for technologies and innovation that improve climate performance, including energy efficiency.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>CEBC has previously set out proposals for strengthening Brazil and China's bilateral relationship on topics covering cooperation in the fight against climate change to joint action on agriculture and sustainability.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	No activity of note.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> Support transition to net zero Continue to engage.

Brazil



Brazilian Business Council for Sustainable Development (Conselho Industrial Brasileiro para o Desenvolvimento Sustentável - CEBDS)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	ALIGNED Clear policy position on requirements of Brazil's NDC in line with the goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Has set out detailed outline of policy expectations for COP29. This in turn is supported by member collaboration on transition to net zero.</i></p> <p>Policies to enable net zero: ALIGNED <i>Supports the goal of carbon neutrality by 2050 and has clear policy positions heading into UN COP climate summits.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Has produced a comprehensive report on more sustainable approaches to agriculture.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Support for the Paris Agreement includes further clarification and advancement of Article 6.</i></p> <p>Source 100% of electricity from renewables by 2029: ALIGNED <i>Outline of seminar sessions on the issue of a just energy transition highlights focused placed on supporting expansion of renewables across Brazil.</i></p> <p>Market-based approaches to carbon pricing & trading: ALIGNED <i>Has published an advocacy paper on importance of developing regulated carbon market.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>Support for development of Article 6 on carbon markets as a component of the Paris Agreement process.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Has published a comprehensive outline of relevance and benefits of scaling the bioeconomy as a contribution in addressing climate change.</i></p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://cebds.org/publicacoes/guia-cebds-cop29/ https://cebds.org/publicacoes/a-agricultura-regenerativa-que-precisamos-e-que-o-brasil-merece/ https://cebds.org/en/publicacoes/relatorio-seminario-cebds-2024/ https://cebds.org/publicacoes/posicionamento-do-setor-empresarial-brasileiro-pela-urgencia-da-criacao-de-um-mercado-regulado-de-carbono-no-brasil/ https://cebds.org/en/publicacoes/guia-cebds-cop29/ https://cebds.org/en/publicacoes/recomendacoes-do-setor-empresarial-brasileiro-para-o-desenvolvimento-da-bioeconomia/

Brazil



National Confederation of Industry (CNI)

Relationship	Member
Association fee	< EUR50,000
Description of Position - Paris Agreement alignment	ALIGNED Clear position on the importance of addressing climate change in line with the goals of the Paris Agreement and science as per IPCC findings. This includes specific reference to limiting warming to no more than 1.5°C.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>CNI has drawn up proposals covering four areas of action – energy transition, circular economy, carbon market and forest conservation – in supporting Brazil to achieve emissions neutrality by 2050.</i></p> <p>Policies to enable net zero: ALIGNED <i>As per above in addition to clear policy positions on topics such as technological innovation and supporting flows of sustainable finance.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Has developed considered positions on approaches to innovation to support decarbonization of industry in Brazil.</i></p> <p>Source 100% of electricity from renewables by 2029: ALIGNED <i>Sets out detailed consideration of potential of Offshore Wind Generation in and Low-Carbon Hydrogen Production for Brazil.</i></p> <p>Market-based approaches to carbon pricing & trading: ALIGNED <i>A key area of focus in broader COP29 priorities is finalisation of Article 6 as a key aspect of the global carbon market.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>As per above.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>As per above.</i></p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://www.portaldaindustria.com.br/cni/canais/industria-sustentavel/temas-de-atuacao/mudanca-do-clima/ https://www.portaldaindustria.com.br/publicacoes/2024/11/descarbonizacao-da-industria-analise-de-experiencias-internacionais-e-recomendacoes-para-o-brasil/ https://www.portaldaindustria.com.br/publicacoes/2023/9/oportunidade-e-desafios-para-geracao-solica-offshore-no-brasil-e-producao-de-hidrogenio-de-baixo-carbono/ https://www.portaldaindustria.com.br/publicacoes/2024/11/visao-da-industria-sobre-cop29/

Brazil



Sind. Inds. Prods Farmacêuticos no Est. SP (SINDUSFARMA)

Relationship	Member
Association fee	EUR 50,000 to < 100,000
Description of Position - Paris Agreement alignment	<div>NO POSITION</div> <div>No position on overall alignment with or support for goals of the Paris Agreement.</div>
Description of Position(s) - Detailed Advocacy	<div>No activity of note.</div>
Assessment of alignment and explanation	<div>Support transition to net-zero: <div>NO POSITION</div></div>
	<div>Policies to enable net zero: <div>NO POSITION</div></div>
	<div>Lower GHG emissions in agriculture by 30%: <div>NO POSITION</div></div>
	<div>Promote technologies & innovation to improve climate performance: <div>NO POSITION</div></div>
	<div>Source 100% of electricity from renewables by 2029: <div>NO POSITION</div></div>
	<div>Market-based approaches to carbon pricing & trading: <div>NO POSITION</div></div>
	<div>Acknowledge climate related trade measures within rules-based trade system: <div>NO POSITION</div></div>
	<div>Carbon offsetting & natural climate solutions to deliver net zero: <div>NO POSITION</div></div>
Actions Taken and Results	<div>No activity of note.</div>
Next steps	<div>Continue to engage.</div>

Canada



Canada Grains Council

Relationship	Member
Association fee	< EUR50,000
Description of Position - Paris Agreement alignment	NO POSITION No position on overall alignment with or support for goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: NO POSITION</p> <hr/> <p>Policies to enable net zero: PARTIALLY MISALIGNED <i>The industry association has undertaken activity to support plant breeding innovation to build in greater resilience to the impacts of a changing climate and support adaptation.</i></p> <hr/> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <hr/> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>The industry association has undertaken activity to support plant breeding innovation to build in greater resilience to the impacts of a changing climate and support adaptation.</i></p> <hr/> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <hr/> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <hr/> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <hr/> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p> <hr/>
Actions Taken and Results	No activity of note.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> Policies to enable net zero Continue to engage.

Canada



CropLife Canada

Relationship	Member
Association fee	EUR100,000 to <500,000
Description of Position - Paris Agreement alignment	ALIGNED Organization has previously set out a commitment to contribute to keep 1.5° C within reach in line with the goals of the Paris Agreement. This is supported positions on the importance of supporting delivery of the UN Sustainable Development Goals.
Description of Position(s) - Detailed Advocacy	Association is an industry partner contributor to the 'Road to 2050' climate-solution initiative, established by the Grain Growers of Canada organization.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Has remained clear in its support for the role the plant science industry has to play as a partner to both government and farmers in helping agriculture achieve net zero emissions.</i></p> <p>Policies to enable net zero: ALIGNED <i>Clear in support for sustainable agricultural practices that contribute to realisation of net zero.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Highlights ways crop science can be beneficial in supporting climate mitigation.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Core sustainability positioning covers role of innovation in supporting progress against sustainability objectives for the sector. Innovation to support progress in addressing climate change also a key focus of the 'Road to 2050' initiative.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>Supports policies and regulations that enable investment and innovation in Canada to drive greater agricultural sustainability and productivity.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Focus on relevance of no till farming as an example of a sustainable farming practice that support carbon retention.</i></p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://croplife.ca/blog/plant-science-has-a-natural-role-to-play-in-achieving-the-un-sdgs https://croplife.ca/sustainability https://graingrowers.ca/ggc-news/croplife-canada-to-join-the-grain-growers-of-canadas-road-to-2050/ https://croplife.ca/sustainability/environment

Canada



Food, Health & Consumer Products of Canada (FHCP)

Relationship	Member
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	ALIGNED FHCP has previously endorsing the Global Self Care Federation's Charter for Environmentally Sustainable Self-Care. The Charter encourages its members to reduce their CO2 footprint in line with the goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>While somewhat date, the FHCP encourages members to reduce their carbon emissions through setting comprehensive science-based emissions reduction targets that are accredited by the Science-Based Targets Initiative.</i></p> <p>Policies to enable net zero: ALIGNED <i>Supports policies for a circular economy which is a crucial component of the transition to net zero.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Has set out of clear focus on innovation to support the decarbonization of plastics and shift to circular production.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.

China



American Chamber of Commerce in China (AmCham China)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	NO POSITION No position on overall alignment with or support for goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	Official engagements supporting bi-lateral climate-related policy collaboration (governmental and corporate) between the US and China.
Assessment of alignment and explanation	Support transition to net-zero: PARTIALLY MISALIGNED <i>Has hosted events in connection with COP27 looking at the importance and ways to support attainment of China's NDC targets.</i>
	Policies to enable net zero: NO POSITION
	Lower GHG emissions in agriculture by 30%: NO POSITION
	Promote technologies & innovation to improve climate performance: ALIGNED <i>Top-level focus placed on importance of best practices and developing innovative solutions to shared global environmental challenges.</i>
	Source 100% of electricity from renewables by 2029: NEUTRAL
	Market-based approaches to carbon pricing & trading: NO POSITION
	Acknowledge climate related trade measures within rules-based trade system: NO POSITION
	Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION
Actions Taken and Results	No activity of note.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> Support transition to net zero Continue to engage.
Sources	https://www.amchamchina.org/social-impact-initiative-2024-symposium-on-us-china-corporate-low-carbon-practices-with-sasac/ https://www.amchamchina.org/chamber-president-michael-hart-speaks-at-us-china-circular-economy-cooperation-forum/ https://www.amchamchina.org/2023-us-china-energy-cooperation-meeting-and-annual-reception/

China



Association of Enterprises with Foreign Investment

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	<div>NO POSITION</div> <div>No position on overall alignment with or support for goals of the Paris Agreement.</div>
Description of Position(s) - Detailed Advocacy	<div>No activity of note.</div>
Assessment of alignment and explanation	<div>Support transition to net-zero: <div>NO POSITION</div></div>
	<div>Policies to enable net zero: <div>NO POSITION</div></div>
	<div>Lower GHG emissions in agriculture by 30%: <div>NO POSITION</div></div>
	<div>Promote technologies & innovation to improve climate performance: <div>NO POSITION</div></div>
	<div>Source 100% of electricity from renewables by 2029: <div>NO POSITION</div></div>
	<div>Market-based approaches to carbon pricing & trading: <div>NO POSITION</div></div>
	<div>Acknowledge climate related trade measures within rules-based trade system: <div>NO POSITION</div></div>
	<div>Carbon offsetting & natural climate solutions to deliver net zero: <div>NO POSITION</div></div>
Actions Taken and Results	<div>No activity of note.</div>
Next steps	<div>Continue to engage.</div>

China



EU Chamber of Commerce in China

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	ALIGNED Explicitly recognizes the need for business to reduce their greenhouse gas emissions in line with the goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	Official engagements supporting bi-lateral climate-related policy collaboration (governmental and corporate) between the European Union and China.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>Organization has held events specifically focused on identify areas of EU-China cooperation to support realisation of China's 2060 carbon neutrality goals.</i>
	Policies to enable net zero: ALIGNED <i>As above, with addition that activity also includes events specifically addressing the role of net zero policy in relation to "the formulation and implementation of the EU's and China's NDCs."</i>
	Lower GHG emissions in agriculture by 30%: NO POSITION
	Promote technologies & innovation to improve climate performance: ALIGNED <i>Organization places a concerted and consistent focus on facilitating collaboration on the topic of innovation in supporting decarbonization.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>'EU-China Green Development Forum' event organised on the issue of 'green power consumption'.</i>
	Market-based approaches to carbon pricing & trading: ALIGNED <i>Significant focus placed on capacity building and engagement to support introduction of the EU's Carbon Border Adjustment Mechanism (CBAM).</i>
	Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>As above.</i>
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Organization has an active Carbon Market Working Group, involving 90 member companies, across all aspects of the carbon market.</i>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://www.europeanchamber.com.cn/en/upcoming-events/26095/Carbon_Neutrality_Conference_2024_Decarbonisation_and_Renewable_Energy_Policies_Strategies_and_Challenges https://www.linkedin.com/posts/european-union-chamber-of-commerce-in-china_germany-eu-china-activity-7263126410867728384-1DkN?utm_source=share&utm_medium=member_desktop https://www.linkedin.com/posts/european-union-chamber-of-commerce-in-china_beijing-greenelectricity-greenpower-activity-7254416954109632512-y8kH?utm_source=share&utm_medium=member_desktop https://www.europeanchamber.com.cn/en/past-events/archive/25685/Carbon_Market_Working_Group_2024_Kick_off_Meeting_China_National_Carbon_Market_Main_Progress_in_2023_and_Outlook_2024_2023_2024 https://www.europeanchamber.com.cn/en/upcoming-events/26807/_Postponed_new_date_TBD_CBAM_Carbon_Border_Adjustment_Mechanism_Filling_Training_Course_CBAM https://www.europeanchamber.com.cn/en/publications/archive/1184/Carbon_Market_Working_Group_Annual_Report_2023

China



R&D Based Pharmaceutical Association Committee of China Association of Enterprises with Foreign Investment (RDPAC)

Relationship	Member
Association fee	EUR100,000 to <500,000
Description of Position - Paris Agreement alignment	NO POSITION No position on overall alignment with or support for goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: NO POSITION
	Policies to enable net zero: NO POSITION
	Lower GHG emissions in agriculture by 30%: NO POSITION
	Promote technologies & innovation to improve climate performance: NO POSITION
	Source 100% of electricity from renewables by 2029: NO POSITION
	Market-based approaches to carbon pricing & trading: NO POSITION
	Acknowledge climate related trade measures within rules-based trade system: NO POSITION
	Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.

Colombia



National Business Association of Colombia (ANDI)

Relationship	Active as a member across five sub-chambers of the association.
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	ALIGNED Association supports limiting global warming to 1.5°C. This includes reference to achieving the objectives of Paris Agreement and support for relevant policy agenda.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: PARTIALLY MISALIGNED <i>Association is broadly supportive of the move to net zero and the related policy agenda. Nonetheless, in 2022 it suggested that natural gas be exempted from Colombian carbon tax proposals.</i></p> <p>Policies to enable net zero: PARTIALLY MISALIGNED <i>As per above.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: NO POSITION</p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: ALIGNED <i>Clear on support for regulation of carbon markets (e.g. Article 6 process as part of the Paris Agreement) and importance of mitigation hierarchy being prioritized as part of market engagement.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>Top-level context shared on role of Article 6 process on carbon markets as a component of the Paris Agreement in member presentation.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Organization touches briefly on significance of Article 6 process as part of the Paris Agreement, noting details at that point in time, yet to be finalised.</i></p>
Actions Taken and Results	Bayer is an active member of ANDI's Decarbonization Committee, covering Paris-aligned industry programmes, such as zero-emissions green transportation.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> Support transition to net zero Policies to enable net zero Continue to engage.
Influence Map references and Climate Policy scoring	Performance band C- Organization Score: 56% Engagement Intensity: 19% Link
Sources	https://content.influencemap.org/site/data/001/207/ANDI_Presentation_2023-marzo_may2023.pdf https://lobbymax.org/site/data/001/210/ANDI_2022_gas-energy-consumers_ppt_LaC%C3%A1mara_may2023.pdf

Denmark



Danish Crop Protection Association

Relationship	Member and member of Board
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	NO POSITION No position on overall alignment with or support for goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: NO POSITION
	Policies to enable net zero: NO POSITION
	Lower GHG emissions in agriculture by 30%: ALIGNED <i>Cites support for provision of opportunity for farmers to contribute to reducing environmental impact on their farm.</i>
	Promote technologies & innovation to improve climate performance: ALIGNED <i>Has been collaborating with other Danish stakeholders to support circular approaches to plastic packaging in Danish agriculture.</i>
	Source 100% of electricity from renewables by 2029: NO POSITION
	Market-based approaches to carbon pricing & trading: NO POSITION
	Acknowledge climate related trade measures within rules-based trade system: NO POSITION
	Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION
Actions Taken and Results	Different collaborations on promoting sustainable farming. Actions on getting young people engaged in farming, science.
Next steps	Continue to engage.

European Union



Business Europe

Relationship	Member
Association fee	< EUR50,000
Description of Position - Paris Agreement alignment	ALIGNED Business Europe is consistent in its overall support for the Paris Agreement and need for greater action on climate change. This includes a recent call to action on the importance of progress being realized at COP29, to accelerate our collective actions to put the world on a 1.5 degrees trajectory.
Description of Position(s) - Detailed Advocacy	Organization's Reboot Europe campaign seeks to strengthen competitiveness of business across EU member states. There is clear synergy with important progress required on climate action.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>Ahead of COP29, Business Europe reaffirmed its commitment to the Paris Agreement and policies to enable the transition.</i>
	Policies to enable net zero: ALIGNED <i>Business Europe supports regulatory simplification so that industry can decarbonize and meet goals of the Green Deal faster. The policy priorities for the new term in environment, circular economy, and sustainable finance emphasizes the commitment to the net zero transition.</i>
	Lower GHG emissions in agriculture by 30%: NO POSITION
	Promote technologies & innovation to improve climate performance: ALIGNED <i>Position on environmental policy emphasizes the need to create favorable conditions to support green innovation and investments in research and development.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>Policy position supported by research calls for massively increasing the deployment and integration of all renewable energy sources alongside associated infrastructure.</i>
	Market-based approaches to carbon pricing & trading: ALIGNED <i>Supports EU ETS regulation and measures that prevent carbon leakage.</i>
	Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>Advocated for EU Carbon Border Adjustment Mechanism (CBAM) ensuring WTO compatibility.</i>
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Business Europe calls for the development of an EU industrial bioeconomy strategy as one of its key environmental policy policies through to 2029.</i>
Actions Taken and Results	As a company member of Business Europe, Bayer regularly engages with the association on its policy priorities, including on policies to enable net zero. The exact position on 'policies to enable net zero' was clarified, having been assessed as Partially Misaligned in review process. Regulatory simplification does not mean that Business Europe are advocating for rolling back climate requirements. Indeed, they reaffirmed their clear commitment to the Paris Agreement ahead of COP29.
Next steps	Continue to engage.
Influence Map references and Climate Policy scoring	Performance band D- Organization Score: 44% Engagement Intensity: 51% Link
Sources	https://content.influencemap.org/site/data/001/577/BusinessEurope_Jul2024_ClimateChange_Jul2024-e7fd5c62560143fe8e5c8905ca17720a.pdf https://www.busesseurope.eu/publications/european-business-message-cop28-all-g20-countries-should-commit-2030-targets https://content.influencemap.org/site/data/001/343/businessseurope_expectationscop28_2023-11-29.pdf https://www.busesseurope.eu/publications/businessseurope-expectations-cop29 https://content.influencemap.org/site/data/001/133/businessseurope_letter_ied_2023-02-28_mar2023.pdf https://content.influencemap.org/site/data/001/576/BusinessEurope_Jul2024_PrioritiesForEUTransportSector_Jul2024-5159af3208704ddaa51cec0edae5bd74.pdf https://www.busesseurope.eu/sites/buseur/files/media/position_papers/iaco/2024-07-10_businessseurope_2024-2029_priorities_for_eu_environmental_policy_i.pdf https://www.busesseurope.eu/publications/new-study-shows-europes-energy-price-gap-will-worsen-without-urgent-action https://www.busesseurope.eu/sites/buseur/files/media/position_papers/iaco/2024-07-10_businessseurope_2024-2029_priorities_for_eu_environmental_policy_ii.pdf

European Union



Cefic (European Chemical Industry Council)

Relationship	Member and member of Board
Association fee	EUR 500,000 to < 1M
Description of Position - Paris Agreement alignment	ALIGNED Cefic continues to maintain a clear position on support for the Paris Agreement, referencing in turn scientific advice provided by the Intergovernmental Panel on Climate Change (IPCC). It also specifies its support for the Green Deal and Europe's ambition to become climate neutral by 2050.
Description of Position(s) - Detailed Advocacy	Cefic is a signatory to the Antwerp declaration, calling for a European Industrial Deal to complement the EU Green Deal.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Cefic is a signatory to the Antwerp Declaration. This includes significant details that are supportive of both Paris alignment and achieving decarbonization of EU member economies.</i></p> <p>Policies to enable net zero: ALIGNED <i>Emphasis placed on the need to accelerate both the transition to a circular economy and achieving climate neutrality.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>States that chemical industry has crucial role to play in to enable sustainable transition for the agriculture sector.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Clear emphasis placed on the need to embrace new digital technologies to boost sustainability and efficiency.</i></p> <p>Source 100% of electricity from renewables by 2029: ALIGNED <i>Supported direct procurement of renewable energy by its members.</i></p> <p>Market-based approaches to carbon pricing & trading: ALIGNED <i>Cefic is clear in its support for the EU ETS, "recognizing it as a key instrument aimed at achieving agreed-upon emission reductions for the EU at the lowest possible cost."</i> <i>It has been interpreted that Cefic objected to increasing the Linear Reduction Factor and not reducing the cap on total GHG emissions to zero by 2039 under the EU Emissions Trading System.</i> <i>This issue has been raised with Cefic, to clarify its position. Cefic confirmed its support for the ETS system and in general market-based approaches to carbon pricing and trading.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>Clear support for EU Emissions Trading System.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Clear support for principle of biogenic emissions capture and DAC technologies.</i></p>

Actions Taken and Results

Bayer has clarified with Cefic the positions identified as partial misalignments in the 2023 report. Bayer specifically sought clarification on Cefic's support for the uptake of 100% renewable energy by 2030. The association partnered with the ReSource platform to help the chemical sector procure more renewable energy to meet demand and targets. The association made clear the importance of accelerated renewable energy deployment to meet the EU's existing renewable energy commitments and moving beyond existing targets. Bayer has also clarified the position on market-based approaches to carbon pricing & trading. Cefic reiterated its support for the EU ETS, 'recognizing it as a key instrument aimed at achieving agreed-upon emission reductions for the EU at the lowest possible cost'.

Next steps

Continue to engage.

Influence Map references and Climate Policy scoring

Performance band C-
 Organization Score: 56%
 Engagement Intensity: 54%
[Link](#)

Sources

<https://antwerp-declaration.eu/>
<https://cefic.org/media-corner/newsroom/accelerating-circularity-and-climate-neutrality-in-the-chemical-industry-innovation-supportive-policies-and-market-incentives/#:~:text=A%20multifaceted%20approach%20involving%20innovation,to%20climate%20neutrality%20by%202050>
<https://news.cefic.org/article/driving-sustainable-innovation-the-role-of-digital-technologies-in-the-chemical-industrys-green-transition>
<https://cefic.org/media-corner/newsroom/boosting-access-to-renewables-cefic-and-re-source-platform-partner-to-facilitate-information-contacts-and-solutions/#:~:text=solutions%20%2D%20cefic.org-,Boosting%20access%20to%20renewables%3A%20Cefic%20and%20RE%2DSource%20Platform%20partner.facilitate%20information%2C%20contacts%20and%20solutions&text=Cefic%2C%20the%20European%20Chemical%20Industry,sector%20procure%20more%20renewable%20energy>
<https://lobbymap.org/evidence/aa1a3b704e5ea1cf16ca3414542d0a76>

European Union



CropLife Europe

Relationship	Corporate member and Chair of the Board of Directors role.
Association fee	>EUR 1M
Description of Position - Paris Agreement alignment	<p>ALIGNED</p> <p>CropLife Europe doesn't specifically commit to the Paris Agreement. However, the organization through its '2030 Commitments' is committed to "contributing to support the European Green Deal policy initiatives that are focused on making Europe climate neutral." In turn, opinion related content references support for the principle of the Paris Agreement.</p> <p>CropLife Europe is a member of CropLife International which is committed to the Paris Agreement goals.</p>
Description of Position(s) - Detailed Advocacy	Organization is active on advocacy regarding sustainability and overarching Green Deal agenda. This doesn't however include direct engagement explicitly on climate-related policies because these are considered by the association as indirectly relevant regarding CropLife Europe's focus on pesticides, seeds and digital solutions.
Assessment of alignment and explanation	<p>Support transition to net-zero: NO POSITION</p> <p><i>CropLife Europe remains committed to the objectives of the Green Deal through its six 2030 Commitments to make agriculture more resilient and sustainable, and driving a better, greener recovery. There are no explicit references to the Paris Agreement and net zero.</i></p> <p>Policies to enable net zero: NO POSITION</p> <p><i>CropLife Europe remains committed to the objectives of the Green Deal through its six 2030 Commitments to make agriculture more resilient and sustainable, and driving a better, greener recovery. There are no explicit references to the Paris Agreement and net zero.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED</p> <p><i>Organization is broadly supportive of approaches to help develop less GHG intensive crop production through the use of improved seeds, pesticides and digital solutions. This includes acknowledgment of the "need to produce food more efficiently while also reducing greenhouse gas emissions and keeping agricultural land use stable or lower."</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED</p> <p><i>Clear alignment in organizations policy agenda and innovation. This includes activity to support precision and digital technologies which decrease agriculture's ecological footprint.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: ALIGNED</p> <p><i>Supportive of carbon farming credit market and regenerative techniques that improve soil's carbon-storing capacity.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED</p> <p><i>Supportive of carbon farming credit market.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED</p> <p><i>Supportive of regenerative agriculture policy.</i></p>
Actions Taken and Results	Bayer has clarified CropLife Europe's position on the support for the Paris Agreement and the transition to, and for policies to enable, net zero. As focus for the association is EU policy, CropLife Europe concentrates on the EU's Green Deal agenda, rather than global agreements. The global arena is addressed by CropLife International. Bayer will continue to emphasise the importance of incorporating climate commitments at all levels of policymaking (EU and globally).
Next steps	Continue to engage.
Sources	https://croplifeeurope.eu/croplife-europe-statement-on-nature-restoration-law/ https://croplifeeurope.eu/future-farming-agriculture-cannot-simply-sustain-it-must-regenerate/ https://croplifeeurope.eu/future-farming-agriculture-cannot-simply-sustain-it-must-regenerate/

European Union



Efpia

Relationship	Member and President board position
Association fee	EUR 500,000 to < EUR1M
Description of Position - Paris Agreement alignment	ALIGNED Clear position in working to go beyond compliance on the targets set within EU Green Deal initiatives under the Zero Pollution, Circular Economy and Climate Action plans. This is complimented by support for the UN Global Compact on Climate Change and associated sector specific commitments such as pursuing science-based CO2 reduction targets.
Description of Position(s) - Detailed Advocacy	A joint signatory to the 'Innovative pharmaceutical industry statement on COP28 Declaration on Climate and Health'.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Reference in COP28 Declaration on Climate and Health on pharmaceutical companies continue to be at the forefront of setting ambitious net zero and carbon-neutrality targets, acting as part of global initiatives to reduce carbon emissions throughout their operations and value chains.</i></p> <p>Policies to enable net zero: ALIGNED <i>Supports EU's ambition to be climate neutral by 2050.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Clear focus on supporting innovation across sector in addressing sustainability challenge.</i></p> <p>Source 100% of electricity from renewables by 2029: ALIGNED <i>Clear support for taking practical measures on roll out of renewable energy.</i></p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	No activity of note.
Next steps	As the incoming EFPIA president (2025-2027) Bayer will continue to contribute to EFPIA adopting the highest possible environmental and climate standards.
Sources	https://www.efpia.eu/news-events/the-efpia-view/statements-press-releases/clear-steps-toward-a-greener-future-pharmaceutical-sector-s-environmental-sustainability-statement/

Finland



AmCham Finland

Relationship	Member
Association fee	< EUR50,000
Description of Position - Paris Agreement alignment	ALIGNED Amcham Finland was a signatory to a joint declaration (with other Amcham organizations) reaffirming its commitments to the objectives of COP26 as well as the emissions reduction targets set by the Paris Agreement. There are seemingly no other relevant statements since.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>Has set out clear support for COP26 process and achieving goals of the Paris Agreement.</i>
	Policies to enable net zero: ALIGNED <i>While dated, focus placed the need for international cooperation to deliver on global climate neutrality objectives.</i>
	Lower GHG emissions in agriculture by 30%: NO POSITION
	Promote technologies & innovation to improve climate performance: ALIGNED <i>Broad albeit dated support for collaboration and FDI support for supporting innovation.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>Points to the commercial opportunity that comes with low-cost renewable energy in Finland.</i>
	Market-based approaches to carbon pricing & trading: NO POSITION
	Acknowledge climate related trade measures within rules-based trade system: NO POSITION
	Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.

Finland



Confederation of Finnish Industries (EK)

Relationship	Member (through Chemical Industry).
Association fee	No direct membership fees.
Description of Position - Paris Agreement alignment	ALIGNED CFI is clear in its support for the Paris Agreement and EU 2030 climate targets.
Description of Position(s) - Detailed Advocacy	Advocacy activity in support of transition and decarbonization issued to accompany both COP27 and COP28.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>Encourage other countries to follow the EU's commitment to achieve climate neutrality by 2050.</i>
	Policies to enable net zero: ALIGNED <i>Clear support for policies necessary to ensure EU can achieve 2050 climate neutrality commitment.</i>
	Lower GHG emissions in agriculture by 30%: NO POSITION
	Promote technologies & innovation to improve climate performance: ALIGNED <i>Clear focus on innovation as a key aspect of broader comprehensive green growth strategy required to support decarbonization as a component of overall European climate strategy.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>Consistently supportive of incentivization of renewable energy uptake.</i>
	Market-based approaches to carbon pricing & trading: ALIGNED <i>Shows support for market-based approaches to carbon pricing and trading. This includes call for a global price on carbon.</i>
	Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>COP28 activity includes a focus on operationalizing Article 6.4 on carbon markets under the Paris Agreement and the importance of further guidance on the administrative infrastructure of the market mechanism and the rules for an associated supervisory body.</i>
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Supportive of the role the global carbon market can play in addressing climate change.</i>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://ek.fi/en/eu/ https://ek.fi/en/current/news/nordic-business-organisations-appeal-at-cop28-keep-ambition-high/ https://ek.fi/en/current/news/the-eu-commissions-2040-climate-proposal-provides-good-guidelines-for-the-future/ https://ek.fi/en/current/bulletins/eu-climate-target-2040-ambitious-policies-needed-to-boost-green-growth/ https://ek.fi/en/current/news/nordic-business-organisations-appeal-at-cop28-keep-ambition-high/ https://ek.fi/wp-content/uploads/2023/12/OnePager_Energy-and-Climate-EU2040_Finnish-Industries-final_October-2023.pdf

Finland



The Chemical Industry Federation – Finland

Relationship	Member
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	<p>ALIGNED</p> <p>Association highlights importance of achieving both the goals of the Paris Agreement and the SDGs. In turn, it highlights how the goal of the “chemical industry federation of Finland is to be nature-positive and carbon-neutral by 2045” as part of its voluntary contribution to these goals.</p>
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED Sets out the importance of the European Union maintaining its role as a “champion of climate action” in the run-up to EU elections.</p> <p>Policies to enable net zero: ALIGNED Unequivocally supports policy that enables new zero.</p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED Highlights the contribution of the bioeconomy in reducing agricultural GHG emissions and supporting circularity in production.</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED Focus placed on importance of innovation funding, especially for pilot and demonstration projects, in scaling promising climate related innovations.</p> <p>Source 100% of electricity from renewables by 2029: ALIGNED Zero-emissions power cited as one of three key positive transformations required to “build a carbon-neutral world.”</p> <p>Market-based approaches to carbon pricing & trading: ALIGNED Underlines importance of international market-based cooperation in approach to regulated carbon markets and policy mechanisms.</p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED Underlines importance of international market-based cooperation in approach to regulated carbon markets and policy mechanisms</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED Clear and focused support for carbon capture technologies.</p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://www.kemiantecollisuus.fi/en/currenttopics/energy-and-climate/ https://ek.fi/en/current/news/organisation-leaders-a-lot-is-at-stake-in-the-eu-elections-we-must-adhere-to-the-climate-goals/#spf-carbon%20offsetting https://www.kemiantecollisuus.fi/en/sustainability/nature-positive-and-carbon-neutral-chemistry/ https://ek.fi/wp-content/uploads/2023/11/2040-Climate-Target-Nordic-Position-Paper_Nov2023.pdf https://ek.fi/en/current/news/the-eu-commissions-2040-climate-proposal-provides-good-guidelines-for-the-future/

France



France Chimie

Relationship	Member
Association fee	EUR 100,000 - < EUR 500,000
Description of Position - Paris Agreement alignment	ALIGNED The industry association fully supports the Paris Agreement and has taken steps to reduce its carbon emissions through a decarbonization roadmap, issued in 2021 and updated in 2023.
Description of Position(s) - Detailed Advocacy	France Chimie published an update of its decarbonization roadmap for the chemical industry for 2030 and 2050, setting out scenarios in which it is possible to achieve between -41% and -49% greenhouse gas emissions reductions across the chemicals sector by 2030 compared with 2015.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>The decarbonization roadmap presents scenarios making it possible to achieve between -41% and -49% greenhouse gas emissions across the chemicals sector by 2030 compared with 2015.</i>
	Policies to enable net zero: ALIGNED <i>The decarbonization roadmap clearly details the scenarios envisaged to enable net zero.</i>
	Lower GHG emissions in agriculture by 30%: NO POSITION
	Promote technologies & innovation to improve climate performance: ALIGNED <i>Places a clear focus on the importance of technological innovation in enabling decarbonization, for instance through CCS, low-carbon hydrogen and the electrification of chemical production processes.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>Supports increasing the availability of nuclear power, speeding up the deployment of renewable energies and improving the efficiency of energy use in all sectors of the economy.</i>
	Market-based approaches to carbon pricing & trading: NO POSITION
	Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>Supportive in principle of the EU carbon adjustment mechanism, however in turn highlights what it views as 'insignificant scope', by not ensuring continued competitiveness of exports and integrity of value chains.</i>
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>The use of low-carbon heat from biomass or waste is one of the levers identified to contribute to decarbonization.</i>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage and actively participate in the working groups.
Sources	https://www.francechimie.fr/positions-expertises/energie-logistique/transition-energetique https://www.francechimie.fr/media/479/france-chimie-actualisation-de-la-feuille-de-route-de-decarbonation-web.pdf

France



Phyteis

Relationship	Member
Association fee	EUR 500,000 to < EUR 1M
Description of Position - Paris Agreement alignment	NO POSITION Phyteis has no position on support for the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: PARTIALLY MISALIGNED While Phyteis has published general statements on the need for the sector to contribute to the transition, there is no specific reference to net zero or associated terminology.</p> <p>Policies to enable net zero: ALIGNED Organization looks to constructively contribute to the EU's Green Deal and Farm to Fork policy agendas, albeit while also emphasis their ambitious nature.</p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED Phyteis has developed positions on the means of enhancing soil health and crop yields in a sustainable manner.</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED Highlights importance of agricultural innovation in delivering the European Union's flagship Green Deal.</p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NEUTRAL</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NEUTRAL</p>
Actions Taken and Results	No activity of note.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> Support transition to net zero Continue to engage.
Sources	https://phyteis.fr/app/uploads/2024/02/DEF-PHYTEIS-FICHES.pdf

France



Union Francaise des Semenciers (UFS)

Relationship	Member
Association fee	EUR <50,000
Description of Position - Paris Agreement alignment	NO POSITION UFS has no position on support for the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>While no direct reference or position on support for net zero, provides recognition of agriculture's role in tackling climate change and cites the Green Deal.</i>
	Policies to enable net zero: ALIGNED <i>While net zero is not explicitly referenced, UFS is clear in its alignment with and the Green Deal and Farm to Fork strategies and support for their delivery with seed companies. Position somewhat dated and a lack of tangible activity suggests position will need to be kept under review.</i>
	Lower GHG emissions in agriculture by 30%: ALIGNED <i>Organization places a clear focus on the role of plant breeding in helping address climate change and reduce emissions.</i>
	Promote technologies & innovation to improve climate performance: ALIGNED <i>UFS places emphasis on role of innovation in development of agronomic practices to help address climate change.</i>
	Source 100% of electricity from renewables by 2029: NO POSITION <i>Considered aligned given support for Green Deal and Farm to Fork EU policies.</i>
	Market-based approaches to carbon pricing & trading: ALIGNED <i>Considered aligned given support for Green Deal and Farm to Fork EU policies.</i>
	Acknowledge climate related trade measures within rules-based trade system: NO POSITION
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Organization covers the role of regenerative agricultural practices as part of its broader overarching focus on agronomy.</i>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.

Germany



Bundesverband der Deutschen Industrie (BDI)

Relationship	Member
Association fee	EUR 100,000 - <500,000
Description of Position - Paris Agreement alignment	Support for strong outcome of COP28 and importance of increasing action on climate change in line with goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	ALIGNED Organizations #PowerUpEurope campaign includes climate related policy proposals as part of a broader package of measures to enhance European competitiveness.
Assessment of alignment and explanation	<p>Support transition to net-zero: PARTIALLY MISALIGNED <i>BDI has previously been clear on the importance, necessity and opportunity that achieving carbon neutrality by 2045 presents for Germany. However, in turn BDI's CEO in an FT article is quoted as referring to Germany's climate policies as "too dogmatic".</i></p> <p>Policies to enable net zero: ALIGNED <i>Among other examples, BDI has made a clear call to action for countries to act on delivering NDC commitments as part of COP28.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Supports development of an EU strategy to strengthen competitiveness and innovation capability, in order to achieve the goals set in the Green Deal.</i></p> <p>Source 100% of electricity from renewables by 2029: ALIGNED <i>Supports streamlining of renewables deployment as an aspect of its broader #PowerUp campaign.</i></p> <p>Market-based approaches to carbon pricing & trading: NEUTRAL</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Supports EU protection of biological diversity.</i></p>
Actions Taken and Results	Bayer is not engaged in BDI's energy council, but is represented there via the German Chemical Association (VCI), which is a BDI-member. In that frame, VCI advocates inter alia for a better framework for Green PPAs to activate private funding for energy transition. In regards to BDI President's questioning of climate goals Bayer made clear in internal discussion that rollback of climate goals is not in line with the company's approach or expectations. This is in line with VCI's position and will be addressed with BDI.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> Support transition to net zero. Clarification will be sought that BDI remains committed to delivery of carbon neutrality by 2045. In turn, that its CEO was not intending to suggest otherwise in the aforementioned FT interview. Continue to engage.
Influence Map references and Climate Policy scoring	Association currently in performance band D. Organization Score: 48% Engagement Intensity: 57% Link
Sources	https://bdi.eu/artikel/news/weitklimakonferenz-nuft-zum-ersten-mal-zur-abkehr-von-fossilen-brennstoffen-auf https://www.ft.com/content/b5b5239-ebd8-4699-baa1-b6a3b60b3de3 https://bdi.eu/artikel/news/bundesimmissionsschutzgesetz-gute-ansatze-zur-beschleunigung-an-entscheidenden-stellen-zu-kurz-gesprungen https://www.bog.com/germany/climate-paths https://english.bdi.eu/article/news/great-expectations-of-cop-28-concrete-measures-and-financing https://english.bdi.eu/topics/europe/european-green-deal/#/article/news/the-eu-green-deal-a-plan-for-a-sustainable-and-competitive-europe https://english.bdi.eu/europa-bdi-recommendations-eu-climate-and-environment-policy https://x.com/i/web/status/1613113593804853249 https://english.bdi.eu/europa-bdi-recommendations-eu-energy-policy https://english.bdi.eu/article/news/reconciling-biodiversity-and-the-economy

Germany



Industrieverband Agrar (IVA)

Relationship	Member
Association fee	> EUR1M
Description of Position - Paris Agreement alignment	ALIGNED The IVA is committed to the goals of the United Nations Agenda 2030, which in turn covers goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	IVA issued a "summary of climate positions"-paper promoting climate friendly agricultural production in 2024. IVA Klimaposition_Zusammenfassung.pdf
Assessment of alignment and explanation	Support transition to net-zero: PARTIALLY MISALIGNED <i>Despite content on regenerative agricultural practices and stating that man-made climate change is the greatest ecological, economic and social challenge of this Century, IVA does not focus on net zero transition, but only on THG-reduction.</i>
	Policies to enable net zero: NO POSITION
	Lower GHG emissions in agriculture by 30%: ALIGNED <i>IVA has produced an in-depth study looking at ways to ensure innovations can reduce the GHG footprint of agriculture.</i>
	Promote technologies & innovation to improve climate performance: ALIGNED <i>IVA has produced an in-depth study looking at ways to ensure innovations can reduce the GHG footprint of agriculture.</i>
	Source 100% of electricity from renewables by 2029: NO POSITION
	Market-based approaches to carbon pricing & trading: ALIGNED <i>IVA supports carbon capture and storage, in particular through regenerative farming techniques.</i>
	Acknowledge climate related trade measures within rules-based trade system: NO POSITION
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Sets out clear support for achieving qualitative biodiversity targets as part of Germany's 2025 federal election.</i>
Actions Taken and Results	Bayer has engaged with IVA to encourage the association to be more clear on their climate ambitions in regards to their assessment as "misaligned" in the 2023 report. As a result, IVA underlined the need to reduce GHG especially against the background of the German climate protection law, inter alia in its climate study .
Next steps	Continue to engage.
Sources	https://www.iva.de/download/Stellungnahme_zur_DNS.pdf https://www.iva.de/newsroom/neuigkeiten/pressemitteilung/studie-technologieoffensive-im-ackerbau-kann-treibhausgas https://www.iva.de/download/IVA-Forderungen_Bundestagswahl2025.pdf

Germany



Verband der Chemischen Industrie (VCI)

Relationship	Member
Association fee	> EUR 1M
Description of Position - Paris Agreement alignment	ALIGNED VCI welcomed the Paris Agreement when it was completed. Since then, it makes regularly no defined reference to alignment with the goals of the Paris Agreement, but instead German as well as European climate targets, contributing to delivery on goals of the Paris Agreement. Through VCI's partnership Chemistry4Climate initiative, the organization is seeking to support the sector achieve carbon neutrality by 2045.
Description of Position(s) - Detailed Advocacy	VCI's Chemistry4Climate initiative brings together key sector and government representatives in collaboration on the theme of achieving carbon neutrality across the sector. In parallel, VCI is a signatory to the Antwerp Declaration.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED VCI is a signatory to the Antwerp Declaration. This includes significant details that are supportive of both Paris alignment and achieving decarbonization of EU member economies. One line places emphasis on "avoid[ing] that the Green Deal policy targets are followed by prescriptive and detailed implementing regulations." As a signatory to the same initiative, Bayer understand this in no way is to suggest a weakening of ambition on climate or decarbonization. Emphasis is instead placed on providing better conditions for innovation and investment in Europe and a more predictable transition pathway to reach the goals of the Green Deal.
	Policies to enable net zero: PARTIALLY MISALIGNED VCI highlight changed geopolitical framework and ongoing energy crisis as a reason for "inclusion of the global perspective" in setting the European Union's 2040 climate target.
	Lower GHG emissions in agriculture by 30%: NO POSITION
	Promote technologies & innovation to improve climate performance: ALIGNED A clear focus is placed on technological and innovation pathway development to support sector decarbonization.
	Source 100% of electricity from renewables by 2029: ALIGNED VCI continues to highlight the importance of accelerated roll-out of renewables and associated infrastructure.
	Market-based approaches to carbon pricing & trading: NEUTRAL While VCI has policy positions on regulated carbon markets, it does not have a stance on aspects of the voluntary carbon market.
	Acknowledge climate related trade measures within rules-based trade system: ALIGNED Clear emphasis placed on integration and interoperability of climate policy measures in the international setting.
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED VCI has clear policy positions on relevance and adoption of CCUS while also passively supporting development of biotechnologies.
Actions Taken and Results	Initiated discussion with other chemical companies to ensure access to PPAs for the supply chain and decarbonization of scope 2 and 3 emissions across the chemicals sector. This builds on wider active discussion and evaluation within VCI (via membership of Energy Council) on national and EU-related changes, laws and concepts.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> Support transition to net zero Policies to enable net zero Continue to engage.
Influence Map references and Climate Policy scoring	Performance band D Organization Score: 46% Engagement Intensity: 50% Link
Sources	https://antwerp-declaration.eu https://content.influencemap.org/site/data/001/357/VCI_EUFeedback_2040target_23.06.2023_Jan2024.pdf https://www.vci.de/ergaenzende-downloads/2024-01-16-joint-mission-statement-for-a-circular-economy-with-plastics-bde-vci.pdf https://www.vci-de.translate.google.com/themen/energie-klima/energiepolitik/doppelte-huerde-fuer-die-transformation-hohe-stromkosten-und-abnehmende-versorgungssicherheit.jsp?_x_sl=auto&_x_tr_tl=en&_x_tr_hl=en&_x_tr_pto=wapp

Germany



Verband Forschender Arzneimittelhersteller (VFA)

Relationship	Member
Association fee	> EUR 1M
Description of Position - Paris Agreement alignment	<div>PARTIALLY MISALIGNED</div> <p>VFA is a signatory to joint industry statement issued by the Association of the British Pharmaceutical Industry drafted for COP27, stating the biopharmaceutical industry's support for actions to address climate change. However, the organization does not otherwise explicitly support the Paris Agreement.</p>
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<div>Support transition to net-zero: NO POSITION</div> <div>Policies to enable net zero: NEUTRAL</div> <div>Lower GHG emissions in agriculture by 30%: NO POSITION</div> <div>Promote technologies & innovation to improve climate performance: NO POSITION</div> <div>Source 100% of electricity from renewables by 2029: NEUTRAL</div> <div>Market-based approaches to carbon pricing & trading: NO POSITION</div> <div>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</div> <div>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</div>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.

India



Confederation of Indian Industry (CII)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	ALIGNED CII is clear on the importance of ensuring attainment of net zero emissions across Indian industry.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Top-level recognition of the need to ensure decarbonization by industry.</i></p> <p>Policies to enable net zero: ALIGNED <i>CII has developed a Net Zero program to support and facilitate industry across India in contributing to attainment of its 2070 net zero emissions goal and wider global standards.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Recognises the need for the global food system to become more environmentally sustainable and resilient.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>While position is somewhat dated, supportive of collaboration and investment in clean energy technologies.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: ALIGNED <i>Provides clarity on the value of carbon markets as 'one of the most effective drivers of reducing emissions'.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Clear on the role that carbon markets can play in contributing progress in achieving net zero emissions.</i></p>
Actions Taken and Results	Continuous engagement with CII to drive advocacy on sustainable agricultural practices, notably through Bayer's membership of its Sustainability taskforce in Agriculture. Activity includes a focus on propagating direct seeded rice and crop diversification in areas which are water deficient to help reduce consumption.
Next steps	Continue to engage.
Sources	https://www.mycii.in/KmResourceApplication/80074_BuildingClimateResilienceoftheIndianIndustrySummaryReportDublePage.pdf https://www.cii.in/PressreleasesDetail.aspx?enc=Wby/2X9czPEYbuwOEFZKNsGEJlhdv7sUfCk7KdwRd/hDQr8ME1yVH8zPMZkgznYg8nEw9yc7UJW189aNZdJRhQyo/QOOvgzYT6Kw2TnYhro2fbKBFWipvyR5qBrdx0NhVrSNs5tdZ6/9+xd4MH90icT4AIBSVBYPz322BeMDtjG7qaUxtLWtWITLLa

India



Federation of Indian Chambers of Commerce and Industry (FICCI)

Relationship	Member and Co-Chair Protection Committee
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	ALIGNED While top-line, FICCI representatives have set out the importance of ensuring collaboration between the government and industry to meet India's Nationally Determined Contributions (NDC) commitments.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>FICCI has established a the 'Centre for Sustainability Leadership' with corporate partners to "help accelerate India Inc.'s climate action in line with Government's net zero commitments embodied in the 'Panchamrit' framework."</i></p> <p>Policies to enable net zero: ALIGNED <i>As above.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Organization has produced a report on the role that agriculture could play in mitigating climate change and how carbon markets can support climate action in the context of farming and agriculture.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Emphasis placed on the importance of 'large-scale R&D projects' and PPP based collaboration in supporting necessary innovation.</i></p> <p>Source 100% of electricity from renewables by 2029: ALIGNED <i>Developed in-depth report on ways to support growth of decentralized renewable power sector.</i></p> <p>Market-based approaches to carbon pricing & trading: ALIGNED <i>Clear advocacy position, encouraging Indian Government to 'push for the rapid operationalization of Article 6 at COP29'.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>Focuses on both significance of carbon pricing and Article 6 in supporting climate action.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Organizes a dedicated conference, bringing together over 800 participants on the topic of the carbon market.</i></p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://www.ficci.in/api/study_details/24009 https://ficci.in/api/study_details/23961 https://ficci.in/api/press_release_details/4836 https://www.ficci.in/api/study_details/24026 https://www.ficci.in/api/press_release_details/4831 https://ficci.in/api/event_details/30170659

India



Indian Chemical Council

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	NO POSITION No position on overall alignment with or support for goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>The association has held member sessions covering strategies for reducing carbon footprints in the chemical sector.</i></p> <p>Policies to enable net zero: ALIGNED <i>The association has held member sessions covering strategies for reducing carbon footprints in the chemical sector.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>During events the association has covered the role of innovative business model and technological solutions in supporting sustainable development.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://www.linkedin.com/posts/indian-chemical-council_sustainability-chemicalindustry-nocil-activity-7263112577100959747-gsd4/?utm_source=share&utm_medium=member_desktop

India



The Associated Chambers of Commerce and Industry of India (ASSOCHAM)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	<p>ALIGNED</p> <p>ASSOCHAM is clear on the importance of ensuring sustainable business practices are aligned with India's overall commitments in line with the Paris Agreement. While the association lacks specificity regarding its actions of its own members it is clear on the need for business to act on the challenge of climate change.</p>
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED ASSOCHAM has been working closely with the Government and Indian industry across initiatives supporting decarbonization and capacity building.</p> <p>Policies to enable net zero: ALIGNED As above.</p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED Organized conference specifically on the issue of 'Climate Resilient Farming Solutions'.</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED General focus on importance of innovation in supporting climate performance. This includes a report specifically on approaches to innovation in cold supply chains as a means of improving sustainability performance.</p> <p>Source 100% of electricity from renewables by 2029: ALIGNED Limited focus on importance of renewable energy but referenced in one instance as key to decarbonization in steel production.</p> <p>Market-based approaches to carbon pricing & trading: ALIGNED Sets out clear support for implementation of the Carbon Border Adjustment Mechanism as part of international global climate policy landscape.</p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED Sets out clear support for implementation of Carbon Border Adjustment Mechanism as part of international global climate policy landscape.</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED Events have included a focus on the role for 'biological' based approaches to carbon sequestration.</p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	<p>https://www.assochem.org/uploads/files/Knowledge%20Report%202024%20(new)%20Final.pdf</p> <p>https://www.assochem.org/uploads/files/ESG%20Knowledge%20Report%202024.pdf</p> <p>https://www.assochem.org/uploads/files/Brochure_Climate%20Resilient%20Farming%202024.pdf</p> <p>https://www.assochem.org/uploads/files/Brochure%203rd%20Green%20Investment%202024%20(1)%20(2).pdf</p> <p>https://www.assochem.org/uploads/files/Untitled.pdf</p>

International

CropLife International

Relationship	Member and Board of Directors role.
Association fee	>EUR 1M
Description of Position - Paris Agreement alignment	<p>ALIGNED</p> <p>Despite no specific reference to the Paris Agreement CropLife International has covered the importance of ensuring food systems that are both less wasteful and more productive, to enable farmers to keep 1.5°C within reach. It likewise focuses on promoting sustainable outcomes in agronomical practices, balancing the imperatives of biodiversity, productivity and climate.</p>
Description of Position(s) - Detailed Advocacy	Organization is a member of the Coalition for Soil Health and also attended both COP27 and COP28.
Assessment of alignment and explanation	<p>Support transition to net-zero: NO POSITION</p> <p>Policies to enable net zero: NO POSITION</p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Industry Declaration supports farmers in their endeavours to produce more food on less land sustainably.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Explains sector commitment to researching and developing technologies that support climate-smart agriculture, to reduce and avoid emissions, and increase carbon sequestration to keep 1.5° C within reach.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>While no explicit organization position, overall position of organization on topic and engagement with multilateral institutions illustrates alignment.</i></p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Has developed comprehensive research and positions on the issue of biodiversity, with climate related co-benefits.</i></p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage on all working levels on climate related commitments.
Sources	https://croplife.org/wp-content/uploads/2024/01/MC13-Recommendations-from-CropLife-International.pdf https://croplife.org/wp-content/uploads/2024/06/CropLife-International-Industry-Declaration-June-2024.pdf https://croplife.org/our-ambitions/tackling-climate-change/ https://croplife.org/wp-content/uploads/2024/09/CropLife-International-Appraises-G20-Agriculture-Ministerial-Declaration.pdf https://croplife.org/wp-content/uploads/2023/09/Biodiversity-Report-2021-FINAL.pdf

International

Global Self-Care Federation

Relationship	Member and Environmental Advisory Board position
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	ALIGNED Publicly acknowledges the Paris agreement and its goals, while stating that members should work towards the goals.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED The organizations Charter for Environmentally Sustainable Self-Care in turn encourage members to reduce carbon emissions through Science-Based Targets (SBTs) to keep warming below 1.5°C degrees above pre-industrial levels, in line with the Paris Agreement.</p> <p>Policies to enable net zero: ALIGNED Charter for Environmentally Sustainable Self-Care encourages members to address Scope 1 to 3 GHG emissions.</p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED Sets out a general, albeit generic, support for innovation and technological advancement.</p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	Bayer led the effort to establish the Charter for Environmentally Sustainable Self-Care. Additional action has included championing cross-industry collaboration on material issues for the self-care industry, including climate change.
Next steps	Through continued engagement with GSCF's Environmental Advisory Board, Bayer will continue to maintain and develop the associations focus on climate-related policy and action.

International

International Emissions Trading Association (IETA)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	ALIGNED Purpose of organization is to facilitate carbon markets to help support delivery of net zero by 2050. In turn it is clear on its support for the Paris Agreement and goal keeping global temperature increases to "well below 2 degrees Celsius".
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>IETA has published numerous reports and position papers supporting the transition to net zero.</i>
	Policies to enable net zero: ALIGNED <i>IETA launched guidelines aim to help companies align with the Paris Agreement goals. These guidelines include demonstrating support for the Paris Agreement, establishing a net zero decarbonization pathway, and ensuring the use of high-quality carbon credits.</i>
	Lower GHG emissions in agriculture by 30%: ALIGNED <i>IETA runs several initiatives supporting carbon market development and promoting best practices in emissions reductions, which include efforts to lower GHG emissions in various sectors, including agriculture.</i>
	Promote technologies & innovation to improve climate performance: ALIGNED <i>IETA's work supports capacity and knowledge in jurisdictions with new carbon pricing systems, promoting technologies and innovations that improve climate performance.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>An outcome of the activity IETA support is the deployment of additional renewable energy capacity, funded via carbon markets.</i>
	Market-based approaches to carbon pricing & trading: ALIGNED <i>IETA actively promotes the development and expansion of emissions trading systems worldwide.</i>
	Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>Offers significant support for the development of global policy frameworks linked to an international rules-based trade system, such as Article 6 of the Paris Agreement and the Carbon Border Adjustment Mechanism.</i>
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Organization is directly focused on supporting development of carbon markets and high-integrity approaches to carbon offsetting.</i>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.

International

International Federation of Pharmaceutical Manufacturers and Associations (IFPMA)

Relationship	Member
Association fee	EUR 50,000 to <100,000
Description of Position - Paris Agreement alignment	ALIGNED General public statement that IFPMA and its members are playing an active part in tackling the public health issues caused by climate change while reducing their own environmental impact.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Pharmaceutical trade associations including IFPMA issued a joint statement on the Declaration on Climate and Health at COP28.</i></p> <p>Policies to enable net zero: ALIGNED <i>While Declaration on Climate and Health isn't specifically focused on outcome of net zero, it illustrates sector specific support for delivery on health-related climate goals.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Overarching support expressed for continued innovation by the sector 'in delivering on our shared climate commitments and those set out at COP28'.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://www.ifpma.org/news/wha77-individual-statement-on-climate-change-and-health/ https://www.ifpma.org/news/innovative-pharmaceutical-industry-statement-on-cop28-declaration-on-climate-and-health/ https://www.ifpma.org/news/open-letter-from-the-biopharmaceutical-industry-to-g20-ministers-in-support-of-the-advancement-of-the-g20-health-agenda/

International

World Business Council of Sustainable Development

Relationship	Member and seat on Agriculture and Food working group Boards.
Association fee	EUR 50,000 to <100,000
Description of Position - Paris Agreement alignment	ALIGNED Sets out vision for living with planetary boundaries, just as a core focus of the organization is delivery of the Paris Agreement while being fully aligned with its goals.
Description of Position(s) - Detailed Advocacy	Various collaborative initiatives directly contributing to realisation of the goals of the Paris Agreement and in turn a core aspect of the organizations remit and purpose.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>Looks to mobilise members "to create the scale needed to transform their businesses and value chains to achieve Net Zero by 2050," as a means to help keep temperature increase at a maximum of 1.5°C above pre-industrial levels.</i>
	Policies to enable net zero: ALIGNED <i>Has wide ranging member, stakeholder and policy advocacy transformation initiatives in support of helping realize net zero.</i>
	Lower GHG emissions in agriculture by 30%: ALIGNED <i>WBCSD has a 'pathways' program focused entirely on the transition to sustainable agriculture and food system.</i>
	Promote technologies & innovation to improve climate performance: ALIGNED <i>A focus on supporting innovation is one of 10 key priority action areas identified by WBCSD as part of its overarching 2050 strategy.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>WBCSDs Rescale initiative supports members in ambition to scale up renewable deployment beyond average growth to achieve 3.5 terawatts of capacity by 2025. This is just one example among others of constructive programmatic activity supportive of renewables.</i>
	Market-based approaches to carbon pricing & trading: ALIGNED <i>Has a clear and consistent position on relevance of the voluntary carbon market. Includes recent work in supporting understanding of and participation in natural climate solution-based projects and the wider credits market.</i>
	Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>Publicly recognizes the inextricable link between trade and greenhouse gas reduction.</i>
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>'Nature Action' is one of the organizations three key imperative. It has a whole program focused to supporting action on the agenda. In turn it is clear on its support for high integrity voluntary carbon markets and supporting member participation.</i>
Actions Taken and Results	Play an active role across relevant WBCSD working groups. Bayer in turn highlighted by WBCSD in work across topics including global food system.
Next steps	Continue to engage.
Sources	https://www.wbcsd.org/vision-2050/ https://www.wbcsd.org/actions/climate-action/ https://www.wbcsd.org/resources/accelerating-to-net-zero-emissions-how-integrated-solutions-can-unlock-corporate-decarbonization/ https://www.wbcsd.org/news/wbcsd-and-cebds-join-forces-to-deliver-business-impact-on-the-road-to-cop30/ https://www.wbcsd.org/actions/policy-advocacy-and-member-mobilization-pamm/ https://www.wbcsd.org/actions/agriculture-and-food/ https://www.wbcsd.org/wp-content/uploads/2023/08/WBCSD_Vision_2050_Time-To-Transform.pdf https://www.wbcsd.org/actions/scaling-renewable-electricity-rescale/ https://www.wbcsd.org/news/energy-storage-how-businesses-can-support-power-system-flexibility-for-a-renewable-powered-future/ https://www.wbcsd.org/resources/natural-climate-solution-carbon-credits-the-role-of-project-developers-and-communities/ https://www.wbcsd.org/resources/nature-based-solutions-blueprint

Italy



Agrofarma

Relationship	Member and research participant (Redefining the future of food systems).
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	<p>PARTIALLY MISALIGNED</p> <p>Agrofarma acknowledge the need for action in renewing the pharmacy and chemical sectors approach to sustainability goals. This is a dated policy position and the organization has failed to provide greater detail and share associated next steps. This relates to both the broader sustainability agenda and specifically public support for delivering the goals of the Paris Agreement.</p> <p>The Responsible Care® program adopted by Federchimica In 1992 includes actions to address greenhouse gas emissions from the chemical industry, but it is in no way aligned with or references the Paris Agreement.</p>
Description of Position(s) - Detailed Advocacy	While there is limited public facing activity, the organization has in the past been skeptical of sustainability related EU policy, with its CEO reflecting on the Farm to Fork strategy as “pos[ing] extremely challenging objectives, which will have to be discussed in depth in their implementation.”
Assessment of alignment and explanation	<p>Support transition to net-zero: NO POSITION</p> <p>Policies to enable net zero: NO POSITION</p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED The Responsible Care® program helps ensure Agrofarma is not obstructive to this goal.</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED Although policy positions are dated, the organization has emphasized the importance of innovation in supporting sustainable farming production.</p> <p>Source 100% of electricity from renewables by 2029: ALIGNED Agrofarma in the past has covered the relevance of renewable energy as part of broader sustainable approaches to crop production.</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	No activity of note.
Next steps	<p>Clarify and seek redress on partial misalignments:</p> <ul style="list-style-type: none"> Overall position (alignment with Paris Agreement) <p>Continue to engage.</p>

Italy



Assobiotec

Relationship	Member and Steering Committee
Association fee	EUR <50,000
Description of Position - Paris Agreement alignment	PARTIALLY MISALIGNED Assobiotec highlights climate change as “the most important challenge our generation will have to face”. Clear emphasis is placed on reducing greenhouse gas emissions and relevance of a concrete and shared political commitment at a global level. The organization however fails to directly reference the Paris Agreement or its associated goals.
Description of Position(s) - Detailed Advocacy	Assobiotec is a member of the XX The European Biosolutions Coalition initiative. Established in October 2023, the Coalition advocates for the green transition, supported and enabled by companies working with biosolutions in Europe.
Assessment of alignment and explanation	Support transition to net-zero: NEUTRAL Policies to enable net zero: ALIGNED <i>Although dated, the organization's Vice President has previously voiced support for delivery of the Sustainable Development Goals, however net zero is not explicitly covered.</i> Lower GHG emissions in agriculture by 30%: ALIGNED <i>Assobiotec highlights the relevance of biosolutions as an enabler of the green transition across both agriculture and the food sector more widely. This includes reference to reducing waste and the use of land, and improving food security, health and biodiversity.</i> Promote technologies & innovation to improve climate performance: ALIGNED <i>Through the European Biosolutions Coalition, the industry association focuses the relevance of innovation, new solutions and investment in biosolutions.</i> Source 100% of electricity from renewables by 2029: NO POSITION Market-based approaches to carbon pricing & trading: NO POSITION Acknowledge climate related trade measures within rules-based trade system: NO POSITION Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Places a focus on the role of biosolutions a nature-based approach to addressing climate change, encouraging the EU to “acknowledge this advantage and commit to harnessing nature's innovations for a sustainable future.”</i>
Actions Taken and Results	No activity of note.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> Overall position (alignment with Paris Agreement) Continue to engage.
Sources	https://www.federchimica.it/la-chimica-per/ambiente/energia-e-cambiamenti-climatici https://assobiotec.federchimica.it/docs/default-source/bioeconomia/manifesto-european-biosolution-coalition/policy-recommendations-from-the-european-biosolutions-coalition-february-2024_web_final1d046f6809eb46fb215501f96d6c89.pdf?stlvrn=234450b0_4

Italy



Federchimica

Relationship	Member
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	MISALIGNED Despite previous alignment in support for Paris Agreement, this is now to be questioned. Federchimica has emphasized how decarbonization obligations have, as it sees it, "put a strain on competitiveness" and made associations with falling production and rising imports.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: MISALIGNED <i>Previous support for net zero undermined by a perception that pursuit of decarbonization has undermined sector competitiveness.</i></p> <p>Policies to enable net zero: MISALIGNED <i>Previous support for net zero undermined by a perception that pursuit of decarbonization has undermined sector competitiveness.</i></p> <p>Lower GHG emissions in agriculture by 30%: PARTIALLY MISALIGNED <i>Dated association position highlights a focus on the importance of achieving ever greater sustainability the adoption of innovation in agriculture including precision and digital agriculture tools.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Activity focused on supporting SME transition highlights the relevance of innovation in energy efficiency.</i></p> <p>Source 100% of electricity from renewables by 2029: ALIGNED <i>Sets out the importance of a clear and coherent regulatory framework, to support early-stage development deployment of renewable fuels, made through the use of biomass or waste.</i></p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>View the uptake of carbon capture utilization and storage(CCUS) as a key development in the 'ecological transition' of the chemistry sector.</i></p>
Actions Taken and Results	No activity of note.
Next steps	Engage and seek redress on misalignments: <ul style="list-style-type: none"> Overall position (alignment with Paris Agreement) Support transition to net zero Policies to enable net zero Clarify and seek redress on misalignments: <ul style="list-style-type: none"> Lower GHG emissions in agriculture by 30% Continue to engage.
Sources	https://www.federchimica.it/docs/default-source/politiche-industriali---centro-studi/nuovo-e-politiche-l'industria-chimica_rapporto-draghi_ott2024.pdf?sfvrsn=d2b25593_10 https://www.federchimica.it/industria-chimica-in-italia-rapporto-2023-2024/clima-energia https://www.federchimica.it/docs/default-source/politiche-industriali---centro-studi/decalogo_l'industria-chimica-come-competenza-abilitante-per-il-made-in-italy.pdf?sfvrsn=61b35593_8

Japan



Japan Pharmaceutical Manufacturers Association (JPMA)

Relationship	Member
Association fee	< EUR 50,000 to 100,000
Description of Position - Paris Agreement alignment	ALIGNED JPMA fails to provide direct reference to alignment with Paris Agreement. Nonetheless the association is a signatory to relevant 'climate and health' statements made through the International Federation of Pharmaceutical Manufacturers and Associations (IFPMA).
Description of Position(s) - Detailed Advocacy	Signatory to joint IFPMA pharmaceutical industry statement following COP28.
Assessment of alignment and explanation	<p>Support transition to net-zero: PARTIALLY MISALIGNED <i>While signatory to IFPMA climate focused statements, these lack detail on specific steps to be taken to support net zero or support for broader policy agenda.</i></p> <p>Policies to enable net zero: PARTIALLY MISALIGNED <i>As above.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Significance of innovation outlined as an aspect of IFPMA's Innovative pharmaceutical industry statement on COP28 of which JPMA is a signatory.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: PARTIALLY MISALIGNED <i>While dated, a 2018 report from JPMA recognizes the significance of carbon pricing as a strategic lever to drive a reduction in global GHG emissions.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	No activity of note.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> • Support transition to net zero • Policies to enable net zero • Market-based approaches to carbon pricing & trading Continue to engage.
Sources	https://www.jpma.or.jp/information/environmental_issue/news/2023/2023COP28.html https://www.jpma.or.jp/english/reports/Others/COP28_Declaration/index.html

Mexico



American Chamber Mexico (AmCham Mexico)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	PARTIALLY MISALIGNED Recognizes the importance of the objectives established in the Agreement of Paris and supports the commitment of its member companies to reducing emissions and the transition towards a more sustainable economy.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: NO POSITION Policies to enable net zero: NO POSITION Lower GHG emissions in agriculture by 30%: NO POSITION Promote technologies & innovation to improve climate performance: NO POSITION Source 100% of electricity from renewables by 2029: ALIGNED <i>As part of a strategic policy position papers AMCHAM covers comprehensive support for enabling greater renewables deployment.</i> Market-based approaches to carbon pricing & trading: NO POSITION Acknowledge climate related trade measures within rules-based trade system: NO POSITION Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION
Actions Taken and Results	No activity of note.
Next steps	Continue to engage, including contribution to organizations work on water and natural resource management.
Sources	https://amcham.org.mx/wp-content/uploads/2024/08/RutaAmCham-Competitividad_Sostenibilidad_Bienestar-compartido.pdf

Mexico



CESPEDES

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	<p>ALIGNED</p> <p>CESPEDES has a dedicated 'climate workstream' that is aligned with delivering against climate-related components of the SDGs and supporting the decarbonization of the wider economy. Nonetheless, this doesn't include specific reference to the Paris Agreement or associated targets for the association or its members. CESPEDES, is part of the Global Network of the World Business Council for Sustainable Development (WBCSD).</p>
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Organization's climate workstream includes a focus decarbonization of the Mexican economy.</i></p> <p>Policies to enable net zero: NO POSITION</p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Agricultural workstream includes a focus on projects to reduce emissions via agricultural regulations.</i></p> <p>Promote technologies & innovation to improve climate performance: NO POSITION</p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: ALIGNED <i>Supportive of Mexican cap and trade emissions trading scheme.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>CESPEDES has established a corporate forum to "raise awareness among companies about the importance of biodiversity and ecosystems for life, the economy, their businesses and their value chains."</i></p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage, including contribution to organizations work on water.
Sources	https://cespedes-org-mx.translate.google.com/2023/12/06/cambio-climatico-2/?x_tr_sl=auto&x_tr_tl=en&x_tr_hl=en&x_tr_pto=wapp https://cespedes-org-mx.translate.google.com/2016/10/12/alianza-mexicana-de-biodiversidad-y-negocios/?x_tr_sl=auto&x_tr_tl=en&x_tr_hl=en&x_tr_pto=wapp

Mexico



Mexican-German Commerce Chamber (CAMEXA)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	<div>NO POSITION</div> <div>No position on overall alignment with or support for goals of the Paris Agreement.</div>
Description of Position(s) - Detailed Advocacy	<div>No activity of note.</div>
Assessment of alignment and explanation	<div>Support transition to net-zero: <div>NO POSITION</div></div>
	<div>Policies to enable net zero: <div>NO POSITION</div></div>
	<div>Lower GHG emissions in agriculture by 30%: <div>NO POSITION</div></div>
	<div>Promote technologies & innovation to improve climate performance: <div>NO POSITION</div></div>
	<div>Source 100% of electricity from renewables by 2029: <div>NO POSITION</div></div>
	<div>Market-based approaches to carbon pricing & trading: <div>NO POSITION</div></div>
	<div>Acknowledge climate related trade measures within rules-based trade system: <div>NO POSITION</div></div>
	<div>Carbon offsetting & natural climate solutions to deliver net zero: <div>NO POSITION</div></div>
Actions Taken and Results	<div>No activity of note.</div>
Next steps	<div>Continue to engage.</div>

New Zealand



Animal and Plant Health New Zealand (previously Agcarm)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	NO POSITION No position on overall alignment with or support for goals of the Paris Agreement.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: NO POSITION Policies to enable net zero: NO POSITION Lower GHG emissions in agriculture by 30%: NO POSITION Promote technologies & innovation to improve climate performance: ALIGNED <i>Supports streamlining of government approvals process to enhance access to innovations in agrichemical products that improve environmental outcomes.</i> Source 100% of electricity from renewables by 2029: NO POSITION Market-based approaches to carbon pricing & trading: NO POSITION Acknowledge climate related trade measures within rules-based trade system: NO POSITION Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://animalplanthealth.co.nz/review-to-streamline-approvals-welcomed/

Spain



Forética

Relationship	Member and research participant (Redefining the future of food systems).
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	ALIGNED As an organization focused on the development and implementation of the sustainability and corporate social responsibility agenda, Forética is a clear advocate for ensuring the goals of the Paris Agreement are achieved.
Description of Position(s) - Detailed Advocacy	Forética provides the secretariat to the Spanish Business Council for Sustainable Development, involving CEO's from many of Spain's leading businesses. The initiative's VISION 2050 provides a framework to implement transformations "on which a secure and sustainable future depends".
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>An active contributor to corporate action in Spain to realize goals of the Paris Agreement.</i></p> <p>Policies to enable net zero: ALIGNED <i>Supportive of national and global level policy to enable realisation of net zero.</i></p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED <i>Has undertaken in-depth research and corporate collaboration on the issue of reducing emissions across the food system.</i></p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Provides proof points on how technological innovation is key to ensuring sustainable agriculture.</i></p> <p>Source 100% of electricity from renewables by 2029: ALIGNED <i>Provides clarity on wide-ranging support from increased deployment of renewable energy.</i></p> <p>Market-based approaches to carbon pricing & trading: ALIGNED <i>Vision 2050 publication includes support for carbon pricing.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: NEUTRAL</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Provides proof points on importance of nature-based carbon removal</i></p>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage and actively participate in the working groups.
Sources	https://foretica.org/proyectos-esg/ambiental/cluster-de-cambio-climatico/ https://foretica.org/wp-content/uploads/2024/03/Redefiniendo_el_futuro_de_los_sistemas_alimentarios_la_sostenibilidad_como_fuerza_transformadora_Marzo2024.pdf

United Kingdom



Agricultural Biotechnology Council ABC

Relationship	Corporate member and Chair of the Board of Directors role.
Association fee	No direct fees.
Description of Position - Paris Agreement alignment	<div>NO POSITION</div> <p>The Agricultural Biotechnology Council does not have a position on support for the Paris Agreement.</p>
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: <div>ALIGNED</div> <p>Highlights the significance of agriculture in realizing net zero and the benefits of meeting the climate and biodiversity challenge.</p>
	Policies to enable net zero: <div>ALIGNED</div> <p>Highlights the significance of agriculture in realizing net zero and the benefits of meeting the climate and biodiversity challenge.</p>
	Lower GHG emissions in agriculture by 30%: <div>ALIGNED</div> <p>Covers the relevance of GM crops in supporting decarbonization.</p>
	Promote technologies & innovation to improve climate performance: <div>ALIGNED</div> <p>ABC points to the use of agri-tech as means of generating better environmental outcomes across the UK.</p>
	Source 100% of electricity from renewables by 2029: <div>NO POSITION</div>
	Market-based approaches to carbon pricing & trading: <div>NO POSITION</div>
	Acknowledge climate related trade measures within rules-based trade system: <div>NO POSITION</div>
	Carbon offsetting & natural climate solutions to deliver net zero: <div>NO POSITION</div>
Actions Taken and Results	No action taken.
Next steps	NA

United Kingdom



Association of British HealthTech Industries (ABHI)

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	<p>PARTIALLY MISALIGNED</p> <p>Given its focus as a trade association, ABHI is aligned with delivery of the National Health Service's (NHS) commitment to becoming net zero by 2045. In turn, it references significance of the Paris Agreement and action on climate change. Clarification is, however, still required on the ABHI's overall level of commitment to support decarbonization, based on caveated policy statements emphasizing "many challenges to overcome" in achieving associated targets. An improvement in achieving alignment on support for necessary innovation to support action on climate is encouraging and welcome.</p>
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>Aligned with goal of achieving net zero across goals across the National Health Service (NHS).</i></p> <p>Policies to enable net zero: ALIGNED <i>Commits to support its members to become net zero in line with policies of the NHS.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Emphasis placed on ability of health tech sector to reduce carbon footprint of healthcare delivery.</i></p> <p>Source 100% of electricity from renewables by 2029: NO POSITION</p> <p>Market-based approaches to carbon pricing & trading: NO POSITION</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	Collaboration via association in support of UK Department of Health policy to support move to circular economy for pharmaceutical and health companies. Engagement helped resolve tensions in wider government policy development, that otherwise would undercut move to circularity. Clarification through the process led by Bayer provided legal certainty to companies in meeting the circular economy requirements.
Next steps	<p>Clarify and seek redress on partial misalignments:</p> <ul style="list-style-type: none"> • Overall alignment in support of Paris Agreement • Continue to engage.
Sources	https://www.abhi.org.uk/media/vitf3ew1/sustainability-paper-02.pdf

United Kingdom



The Association of the British Pharmaceutical Industry (ABPI)

Relationship	Member
Association fee	EUR 500,000 to <1M
Description of Position - Paris Agreement alignment	<p>ALIGNED</p> <p>ABPI makes a clear and unequivocal commitment to support delivery of the NHS net zero target and its support for its members in delivering on the commitment. This is accompanied with reference to NHS analysis that shows medicines account for 25% of its total emissions footprint. Organization also a signatory to joint industry association statement on importance of climate action issue for COP27.</p>
Description of Position(s) - Detailed Advocacy	<p>ABPI has developed interactive science focused educational resources for schools that cover climate change topics. Developed ahead of COP28 they supplement pre-existing resources shared by ABPI.</p>
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED <i>A clear and unequivocal commitment to support delivery of the NHS net zero target and its support for its members in delivering on the goal.</i></p> <p>Policies to enable net zero: ALIGNED <i>It has previously focused on the role the UK can play in green healthcare innovation, and the benefit supportive policy provides in speeding progress in reducing emissions.</i></p> <p>Lower GHG emissions in agriculture by 30%: NO POSITION</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED <i>Clear support for innovation that improves climate performance.</i></p> <p>Source 100% of electricity from renewables by 2029: ALIGNED <i>Top-level, but still clear position on benefit of moving to renewable energy for healthcare manufacturing facilities.</i></p> <p>Market-based approaches to carbon pricing & trading: ALIGNED <i>Cites sector-led uptake on carbon offsetting.</i></p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Cites sector led uptake on carbon offsetting.</i></p>
Actions Taken and Results	<p>Bayer is participant in the association's sustainability leadership group. Contribution includes establishing internal program on product carbon footprinting, to proactively discuss how it could be scalable, exchange views with other companies and ensure the industry speaks with one voice on the matter.</p>
Next steps	Continue to engage.
Sources	<p>https://www.abpi.org.uk/reputation/cop27</p> <p>https://www.abpi.org.uk/reputation/cop28/</p> <p>https://www.abpi.org.uk/media/blogs/2023/december/paving-the-way-to-sustainability-transforming-pharmaceutical-industry-practices/</p>

United Kingdom



Confederation of British Industry (CBI)

Relationship	Member
Association fee	<EUR 50,000
Description of Position - Paris Agreement alignment	ALIGNED CBI is highly aligned with ensuring delivery of the goals of the Paris Agreement. The association clearly highlights its significance to ensuring and strengthening business competitiveness, and in turn the need to accelerate delivery of activity.
Description of Position(s) - Detailed Advocacy	CBI is a vocal proponent on the need to accelerate progress on decarbonization of the economy, especially given its importance in underpinning competitiveness for UK business. The organization has a dedicated campaign focused on 'Driving green growth and the transition to net zero'. This is supported by calls from senior CBI figures for both a government led "economy-wide transition plan" and "net zero investment plan."
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>Unequivocal support for accelerated policy action to meet net zero targets and support UK business competitiveness.</i>
	Policies to enable net zero: ALIGNED <i>Green growth campaign places emphasis on ensuring accelerated progress in achieving net zero, as not just "an ambition" but a "strategic necessity."</i>
	Lower GHG emissions in agriculture by 30%: ALIGNED <i>While position is somewhat dated, CBI recognizes the significance of soil regeneration in aiding climate change mitigation.</i>
	Promote technologies & innovation to improve climate performance: ALIGNED <i>Focus placed on future UK innovation funding designed to drive industrial demand for crucial green technologies.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>Welcomed UK government commitments to streamline planning processes, reverse the ban on onshore wind and promote a more joined-up approach to infrastructure development.</i>
	Market-based approaches to carbon pricing & trading: ALIGNED <i>Highlights commercial opportunity for UK in supporting growth of the voluntary carbon market.</i>
	Acknowledge climate related trade measures within rules-based trade system: ALIGNED <i>While dated, CBI has previously set out clear and in-depth recommendations on how UK government can harness Trade Policy to Support delivery of climate commitments.</i>
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Highlights commercial opportunity for UK in supporting growth of the voluntary carbon market.</i>
Actions Taken and Results	No actions taken.
Next steps	Continue to engage.
Influence Map references and Climate Policy scoring	Performance band B- Organization Score: 72% Engagement Intensity: 47% Link
Sources	https://www.cbi.org.uk/our-campaigns/driving-green-growth-and-the-transition-to-net-zero/ https://www.cbi.org.uk/media-centre/articles/cbi-responds-to-climate-change-committee-net-zero-assessment/ https://www.cbi.org.uk/articles/how-trade-policy-can-support-our-climate-goals/

United Kingdom



PAGB - the Consumer Healthcare Association

Relationship	Member
Association fee	EUR 100,000 - <500,000
Description of Position - Paris Agreement alignment	ALIGNED PAGB pledged support for environmental protection as a signatory to the Global Self-Care Federation's (GSCF) 'Charter for Environmentally Sustainable Care' that aims to reduce the environmental impact of self-care products. One of its specific commitments is to "encourage members to reduce carbon emissions through Science-Based Targets (SBTs) to keep warming below 1.5°C degrees above pre-industrial levels, in line with the Paris Agreement."
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>Clear alignment with enabling the sector to support delivery of NHS net zero targets.</i>
	Policies to enable net zero: NEUTRAL
	Lower GHG emissions in agriculture by 30%: NO POSITION
	Promote technologies & innovation to improve climate performance: ALIGNED <i>PAGB pledged support for environmental protection in GSCF's Charter for Environmentally Sustainable Care that aims to reduce the environmental impact of self-care products and seeks to contribute to the development of innovative technologies to address environmental challenges.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>While PAGB is only using renewable energy to meet its own power needs, this combined with no other opposition to renewables supports alignment.</i>
	Market-based approaches to carbon pricing & trading: NO POSITION
	Acknowledge climate related trade measures within rules-based trade system: NO POSITION
	Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://www.pagb.co.uk/policy/environment-and-sustainability/

United States



Biotechnology Innovation Organization (BIO)

Relationship	Member
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	ALIGNED Bio has reiterated its support for the Paris Agreement, acknowledging the work required to keep planetary warming to under 1.5°C and cut greenhouse gas emissions in half by 2030.
Description of Position(s) - Detailed Advocacy	Has had a presence at COP28 and hosts an agriculture and environment summit. Organization also a member of the SAF Coalition, supporting the development of sustainable aviation fuels in the US.
Assessment of alignment and explanation	Support transition to net-zero: ALIGNED <i>No specific reference to net zero made, however broad positioning in line with this as a goal. Organization can also be seen to broadly support intent of Inflation Reduction Act.</i>
	Policies to enable net zero: ALIGNED <i>No specific reference to net zero made, however broad positioning in line with this as a goal. Organization can also be seen to broadly support intent of Inflation Reduction Act. BIO is also a member of the SAF Coalition, supporting the development of sustainable aviation fuels.</i>
	Lower GHG emissions in agriculture by 30%: ALIGNED <i>Clear focus on the biotechnology sectors contribution in addressing climate change through agriculture and the food system.</i>
	Promote technologies & innovation to improve climate performance: ALIGNED <i>Has hosted a webinar covering the role of innovation in addressing climate change.</i>
	Source 100% of electricity from renewables by 2029: ALIGNED <i>Has previously noted the importance of renewable energy and steps needed to reach 100% clean energy.</i>
	Market-based approaches to carbon pricing & trading: NO POSITION
	Acknowledge climate related trade measures within rules-based trade system: NO POSITION
	Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED <i>Clear positions on role of biotech, essentially as a nature based solution to climate change.</i>
Actions Taken and Results	No activity of note.
Next steps	Continue to engage.
Sources	https://www.bio.org/gooddaybio-archive/biotech-cop28 https://www.bio.org/sites/default/files/2023-11/BIO_Executive_Order_Leave_Behind_Light.pdf https://www.bio.org/news/climate-change/bio-joins-new-saf-coalition-promoting-sustainable-aviation-fuel/ https://www.bio.org/webinars/policy/climate-policy-innovation-series-food-and-agriculture-systems https://www.bio.org/webinars/scientific/climate-policy-innovation-series-fuelling-energy-transition https://bio.widen.net/s/zwpmdk52gm/biotech-solutions-for-climate

United States



CropLife America

Relationship	Member
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	PARTIALLY MISALIGNED CropLife America has indicated general support for greenhouse gas emission reductions but lacks specific detail beyond the principle.
Description of Position(s) - Detailed Advocacy	CropLife America is a member of the Food and Agriculture Climate Alliance (FACA) which seeks to support federal-level climate policies.
Assessment of alignment and explanation	<p>Support transition to net-zero: ALIGNED Organization has backed relevant climate-related legislation such as the Growing Climate Solutions Act. No specific reference to net zero made by the CropLife America, despite acknowledging the impacts of climate change.</p> <p>Policies to enable net zero: ALIGNED No specific reference to net zero policy however, however organization is a member of Food and Agriculture Climate Alliance. Has also previously supported the Growing Climate Solutions Act, a bill passed into law in 2022, seeking to incentivize the adoption of climate mitigation techniques among farmers.</p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED General statement of intent on supporting efforts to address climate impacts of agriculture.</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED Through work as part of FACA CropLife America has supported a policy focus on facilitating innovation to build strong and sustainable agriculture and food systems in the face of climate change.</p> <p>Source 100% of electricity from renewables by 2029: ALIGNED While dated, CropLife America has emphasized the relevance of incentivizing farmers to reduce energy consumption and increase the use of renewables.</p> <p>Market-based approaches to carbon pricing & trading: ALIGNED Has actively supported passage of the Growing Climate Solutions Act, which looks to reduce barriers to entry into voluntary environmental credit markets for farmers, ranchers, and private forest landowners.</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED Has actively supported passage of the Growing Climate Solutions Act, which looks to reduce barriers to entry into voluntary environmental credit markets for farmers, ranchers, and private forest landowners.</p>
Actions Taken and Results	No activity of note.
Next steps	Clarify and seek redress on partial misalignments: <ul style="list-style-type: none"> Overall alignment in support of Paris Agreement Continue to engage.
Sources	https://www.croplifeamerica.org/news-releases/blog-post-title-one-g4mna https://www.croplifeamerica.org/sustainability https://www.croplifeamerica.org/news-releases/croplife-america-promotes-faca-farm-bill-recommendations

United States



National Mining Association US (NMA)

Relationship	Member (limited participation see * below for context)
Association fee	< EUR 50,000
Description of Position - Paris Agreement alignment	<p>MISALIGNED</p> <p>The NMA in 2021 announced its re-commitment to the Paris Agreement. However, its statement doesn't include any reference to the goals of limiting warming to no more than 1.5°C or delivering net zero emissions. In turn the same statement places considerable emphasis on the role of coal in energy supply (which is at odds with IPCC climate science). Likewise, while on the surface the statement attempts to infer aligned with the Paris Agreement, the NMA is largely opposed to specific climate policies to this end.</p>
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	<p>Support transition to net-zero: MISALIGNED The NMA is largely opposed to specific climate policies, particularly emissions reduction standards.</p> <p>Policies to enable net zero: MISALIGNED The NMA is largely opposed to specific climate policies, particularly emissions reduction standards.</p> <p>Lower GHG emissions in agriculture by 30%: PARTIALLY MISALIGNED Has opposed broad climate policy. This includes the proposed Federal Acquisition Regulation, and specifically GHG emissions targets in the proposal, which would direct federal contractors to set science-based targets.</p> <p>Promote technologies & innovation to improve climate performance: PARTIALLY MISALIGNED Supports innovation and development of the EV sector. Additionally supports energy efficiency improvements across the mining sector. Broader support for development of CCUS can however be questions on its likelihood to extend the operational lifetime of fossil fuel based forms of power generation.</p> <p>Source 100% of electricity from renewables by 2029: MISALIGNED Organization actively opposes IPCC guidance on the role for oil and gas in the energy mix up to 2050.</p> <p>Market-based approaches to carbon pricing & trading: MISALIGNED Although dated, MNA has previously supported the obstruction of legislation seeking to introduce a US carbon tax when progressing through the House of Representatives.</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: NO POSITION</p>
Actions Taken and Results	No activity of note.
Next steps	<p>Continue limited participation in industry association.</p> <p>* Context: Bayer is a member using the association's services and sharing best practice examples for sustainable mine development within the association to positively influence the entire industry in regards to operations. Due to the limited size of our mining business Bayer does not take an active role within the association in regards to policy related advocacy. Nonetheless, Bayer is committed to ensuring its proposed Caldwell Canyon Mine has the potential to become the most environmentally friendly and sustainable source of phosphorus in the world to ensure the long-term operational viability of the site.</p>
Influence Map references and Climate Policy scoring	<p>Performance band E- Organization Score: 25% Engagement Intensity: 25% Link</p>
Sources	<p>https://nma.org/esg/nma-climate-change-position/ https://www.regulations.gov/comment/FAR-2021-0015-0256 https://x.com/web/status/1433447333123985415 https://content.influencemap.org/site/data/000/779/NMA_Twitter_May21_2.pdf https://nma.org/2021/01/25/invest-carbon-capture-technology/ https://nma.org/esg/nma-climate-change-position/ https://content.influencemap.org/site/data/000/842/NMA_Twitter_Aug21_4.pdf</p> <p>https://nma.org/2023/02/28/nmas-rich-nolan-testifies-on-the-importance-of-permitting-reform-and-an-all-of-the-above-energy-strategy/ https://nma.org/2023/03/03/a-reliable-grid-needs-coal/ https://x.com/web/status/1433447333123985415 https://nma.org/2016/06/10/nma-applauds-house-opposition-to-economically-destructive-carbon-tax/</p>

United States



Pharmaceutical Research and Manufacturers of America (PhRMA)

Relationship	Member
Association fee	> EUR 1M
Description of Position - Paris Agreement alignment	<div>NO POSITION</div> Organization has no policy or advocacy positions on climate agenda.
Description of Position(s) - Detailed Advocacy	No activity of note.
Assessment of alignment and explanation	Support transition to net-zero: <div>NO POSITION</div>
	Policies to enable net zero: <div>NO POSITION</div>
	Lower GHG emissions in agriculture by 30%: <div>NO POSITION</div>
	Promote technologies & innovation to improve climate performance: <div>NO POSITION</div>
	Source 100% of electricity from renewables by 2029: <div>NO POSITION</div>
	Market-based approaches to carbon pricing & trading: <div>NO POSITION</div>
	Acknowledge climate related trade measures within rules-based trade system: <div>NO POSITION</div>
	Carbon offsetting & natural climate solutions to deliver net zero: <div>NO POSITION</div>
Actions Taken and Results	None
Next steps	None

United States



U.S. Chamber of Commerce

Relationship	Member
Association fee	EUR 100,000 to <500,000
Description of Position - Paris Agreement alignment	<p>MISALIGNED</p> <p>In 2023 the U.S. Chamber of Commerce was a signatory to the B7 Tokyo Summit Joint Recommendation, calling on the G7 to “show leadership” and set ambitious pathways for countries to achieve their Nationally Determined Contributions in support of achieving climate neutrality by 2050. Since then, the organization has maintained broadly positive sentiment on the need for climate action, but lacks specificity regarding the goals of the Paris Agreement.</p>
Description of Position(s) - Detailed Advocacy	Association regularly undertakes policy advocacy activity on climate and environmentally relevant legislation, which on occasion can be obstructive.
Assessment of alignment and explanation	<p>Support transition to net-zero: MISALIGNED While overall messaging and position is broadly supportive of progress on achieving decarbonization, specific policy positions are often at odds with this goal.</p> <p>Policies to enable net zero: MISALIGNED The Chamber of Commerce on numerous instances has opposed or sought to water down or obstruct the progression of climate-related legislation on issues including policy on methane emissions, GHG emissions regulations for fossil fuel power plants to vehicle fuel economy standards.</p> <p>Lower GHG emissions in agriculture by 30%: ALIGNED Engagement on the U.S. Farm Bill sought to constructively address climate change considerations.</p> <p>Promote technologies & innovation to improve climate performance: ALIGNED Engagement on Farm Bill emphasizes the importance of innovation in contributing to climate action.</p> <p>Source 100% of electricity from renewables by 2029: PARTIALLY MISALIGNED Organization has developed comprehensive research and related policy positions on ensuring a circular approach to materials utilization in the renewables value chain. This however is undermined by advocacy activity opposing implementation of emissions standards across the power sector (in turn beneficial to supporting greater deployment of renewable power).</p> <p>Market-based approaches to carbon pricing & trading: ALIGNED Recognizes the potential of the voluntary carbon market.</p> <p>Acknowledge climate related trade measures within rules-based trade system: NO POSITION</p> <p>Carbon offsetting & natural climate solutions to deliver net zero: ALIGNED Recognizes the potential of the voluntary carbon market.</p>
Actions Taken and Results	None
Next steps	<p>Clarify and seek redress on misaligned:</p> <ul style="list-style-type: none"> • Support transition to net zero • Policies to enable net zero <p>Clarify and seek redress on partially misaligned:</p> <ul style="list-style-type: none"> • Overall alignment in support of Paris Agreement • Source 100% of electricity from renewables by 2030 <p>Continue to engage.</p>
Influence Map references and Climate Policy scoring	<p>Performance band E</p> <p>Organization Score: 33%</p> <p>Engagement Intensity: 39%</p> <p>Link</p>
Sources	<p>https://www.uschamber.com/climate-change/cop29-and-the-business-communitys-role-in-delivering-climate-solutions</p> <p>https://www.keidanren.or.jp/en/policy/2023/028.html#:~:text=The%20B7%20urges%20the%20G7,strengthening%20solidarity%20among%20the%20G7%2C</p> <p>https://www.regulations.gov/comment/EPA-HQ-OAR-2023-0434-0298</p> <p>https://www.regulations.gov/comment/NHTSA-2023-0022-61069</p> <p>http://https://www.regulations.gov/comment/EPA-HQ-OAR-2023-0072-0121</p> <p>https://www.regulations.gov/comment/EPA-HQ-OAR-2023-0072-8196</p> <p>https://www.uschamber.com/environment/u-s-chamber-letter-on-farm-bill-priorities</p> <p>https://www.uschamber.com/environment/evaluating-opportunities-for-a-circular-economy-in-the-u-s-renewable-power-sector</p> <p>https://www.regulations.gov/comment/EPA-HQ-OAR-2023-0072-8196</p> <p>https://www.uschamber.com/finance/ccmc-comments-on-cfrc-carbon-credits-guidance</p>

Published by

Bayer AG, 51368 Leverkusen, Germany

Date of publication

April 2025

Public Affairs, Sustainability & Safety

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